Version 25.3ab (Internal Audit Management)

Last Modified on 12/17/2025 1:34 pm EST

Improvements

Internal Audit Management

- Templated Reports were enabled, automatically populating existing Word templates with audit data, reducing the time to manually fill out these templates. The following configuration details are applied:
- Created Data Definitions:
  - Internal Audit Project, Audit Plan
  - Internal Audit Project, Auditable Entity
  - Internal Audit Project, Business Unit
- Added word export template
- Added variables on the following data series to correspond to word export template
  - Internal Audit Project, Audit Plan: Name
  - Internal Audit Project, Auditable Entity: Name
  - Internal Audit Project, Business Unit: Name
  - Internal Audit Project: Name, Description, Audit Type, Date of Report Issuance, Audit Approach, Audit Background, Audit Conclusion, Audit Objectives, Audit Rating, Audit Scope, Date of Fieldwork End, Date of Fieldwork Start, Date of Kickoff, Executive Summary, Other Audit Considerations
  - Issue: Name, Description, Due Date, Priority
  - Control: Name, Description, Design Effectiveness, Operating Effectiveness

All GRC Applications

- The Control Recommendation AI-powered feature has been enabled across GRC applications. The feature will identify controls linked to a requirement or risk and present that information to the user, quickly identifying controls, improving consistency, and reduces control duplication.
- Enabled Recommended Controls for CM, RM, BCM, ITRM, IA on the following forms:
  - Requirement - CM - 2 - Risk Assessment
  - Requirement - CM - 1 - Library
  - Requirement - CM - 1a - Library (New/Updated Requirement)
  - Risk - RM - 2 - Risk Triage
  - Risk - RM - 3 - Library

- Risk - RM - 4 - Assign Risk Owners
- Risk - RM - 5a - Assess Risk
- Risk - RM - 5b - Assess Risk (Standard ERM)
- Risk - RM - 5c - Assess Risk (Step by Step)
- IT Risk - IT Risk Management - 2 - IT Risk Profiling
- IT Risk - IT Risk Management - 3 - Library
- IT Risk - IT Risk Management - 4 - Assign IT Risk Owner
- IT Risk - IT Risk Management - 5 - Assess Risk
- Risk - BCM - 2 - Risk Review
- Risk - BCM - 3 - Library
- Risk - BCM - 4 - Assign Risk Owners
- Risk - BCM - 5 - Assess Risk
- Risk - IA - Risk Overview
- Risk - IA - Audit Client Overview