

Using the AI-Recommended Controls Feature on a Form

Last Modified on 11/17/2025 5:04 pm EST

Overview

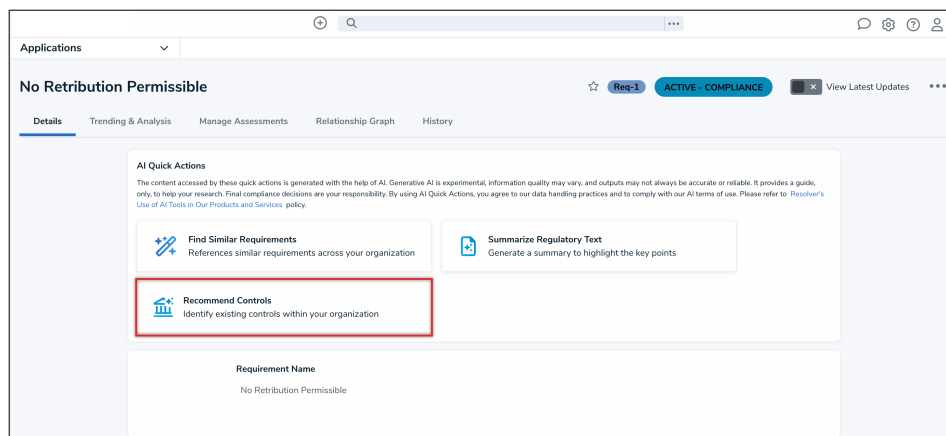
AI-Recommended Controls is an AI-powered feature that allows Compliance and Risk teams to leverage AI to automatically recommend relevant operational controls for regulatory requirements or risks.

User Account Requirements

To view the **Recommend Controls** button on a form, the user must have permission to access the specific form where the feature is enabled. When using this feature, the list of similar requirements will only display library Requirement objects that the user has permission to view.

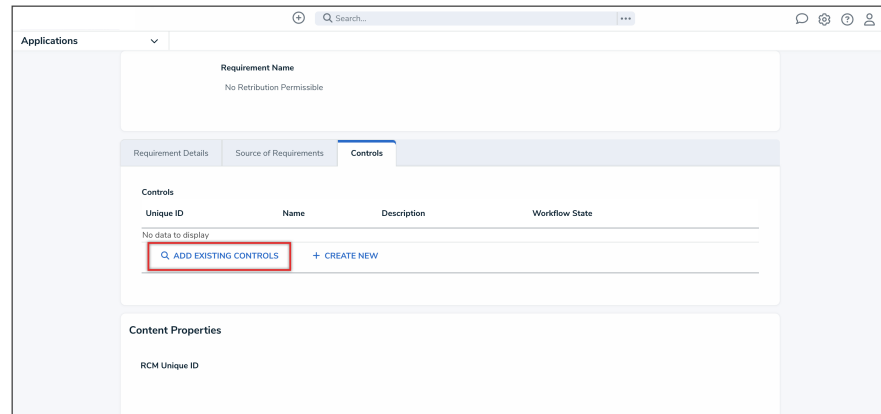
Using Recommended Controls on a Form

1. Navigate to a form that you added **Recommended Controls** to.
2. From the **AI Quick Actions** card, click the **Recommend Controls** button.



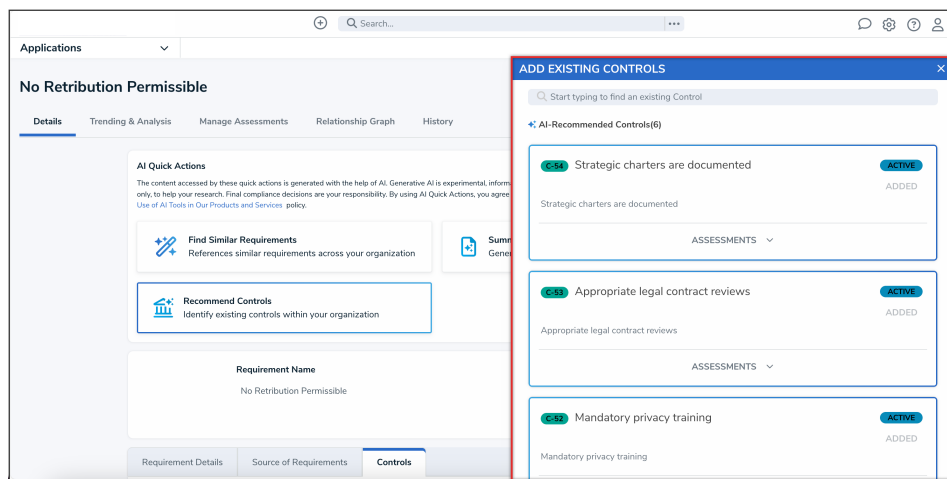
Recommend Controls Button

- a. Alternatively, you can access **Recommended Controls** from a Relationship table that has **Advanced Search** enabled by clicking the **Add Existing Controls** link.



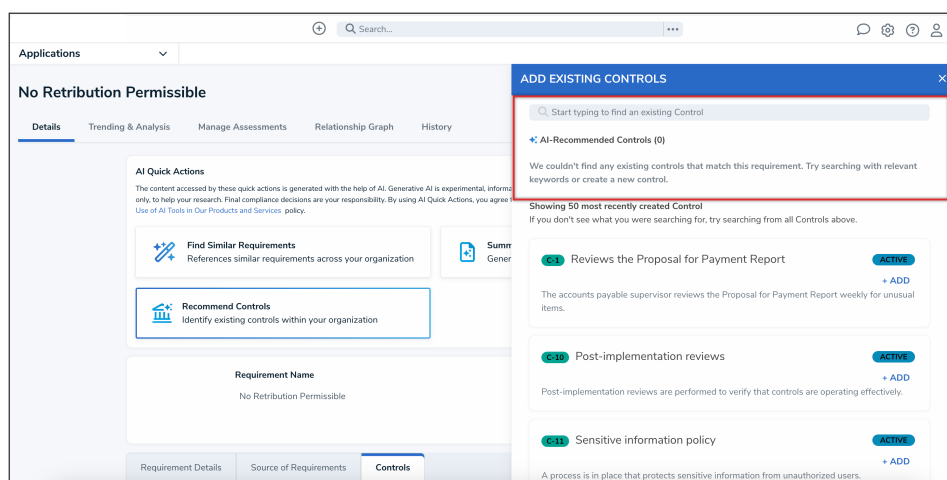
Add Existing Controls Link

3. An **Add Existing Controls** palette will display showing any recommended controls.



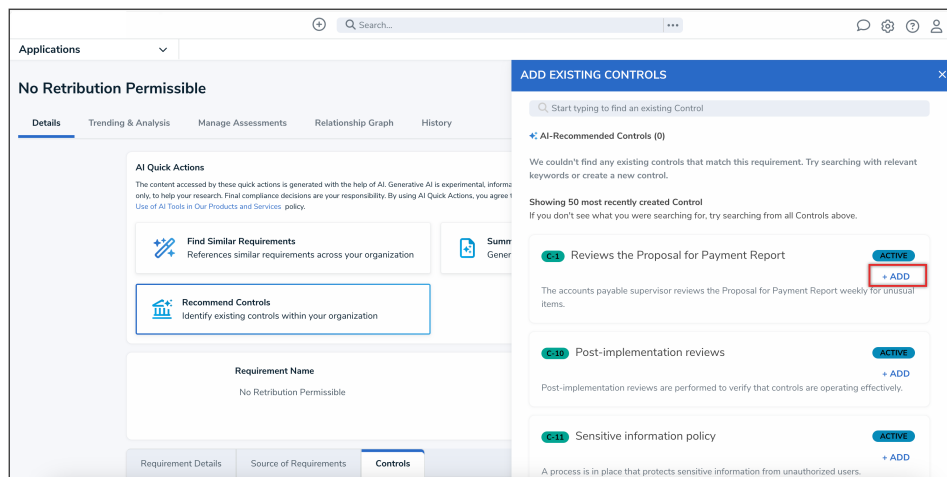
Add Existing Controls Palette

4. If there are no recommended controls, the following message will display in the palette: *We couldn't find any existing controls to match this requirement. Try searching with relevant keywords or create a new control.*



No Controls Found Message

- Click the **Add** button to add the control to the requirement or risk.



Add Button

- When a control is added, it will appear in the Relationship table, and the **Add** button will be greyed out and changed to the word **Added**.