

Adding AI-Recommended Controls to a Form

Last Modified on 11/07/2025 3:43 pm EST

Overview

AI-Recommended Controls is an AI-powered feature that allows Compliance and Risk teams to leverage AI to automatically recommend relevant operational controls for regulatory requirements or risks.

User Account Requirements

The user must have Administrator permissions to edit configurable forms.

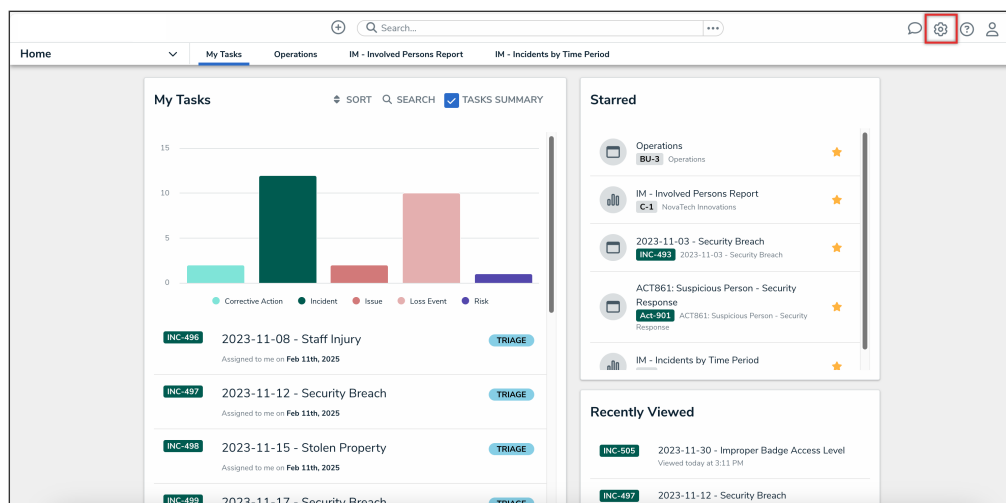
Related Information/Setup

For more information on self-enabling this feature on your Org, please refer to the [Enabling AI-Recommended Controls on an Org](#) article.

For more information on using configurable forms in Resolver, please refer to the [Configurable Forms](#) section.

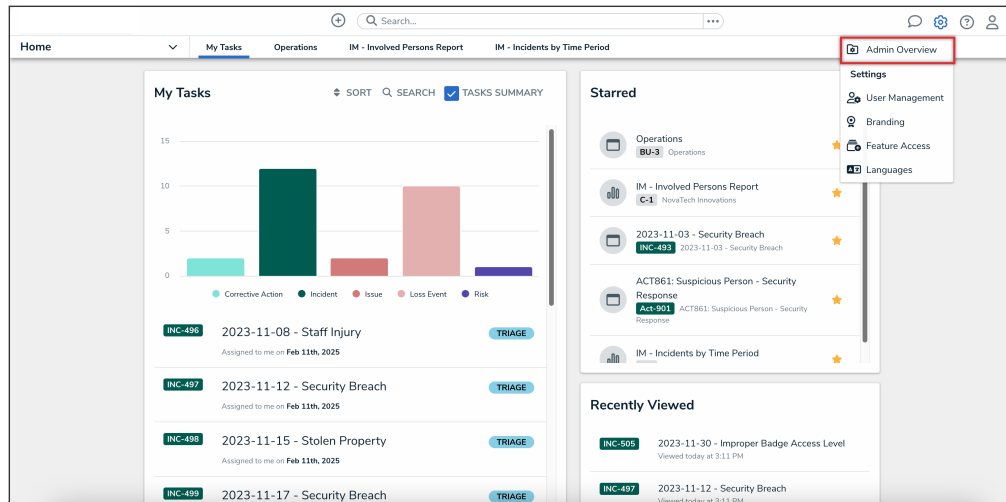
Navigation

1. From the **Home** screen, click the **Administration** icon.



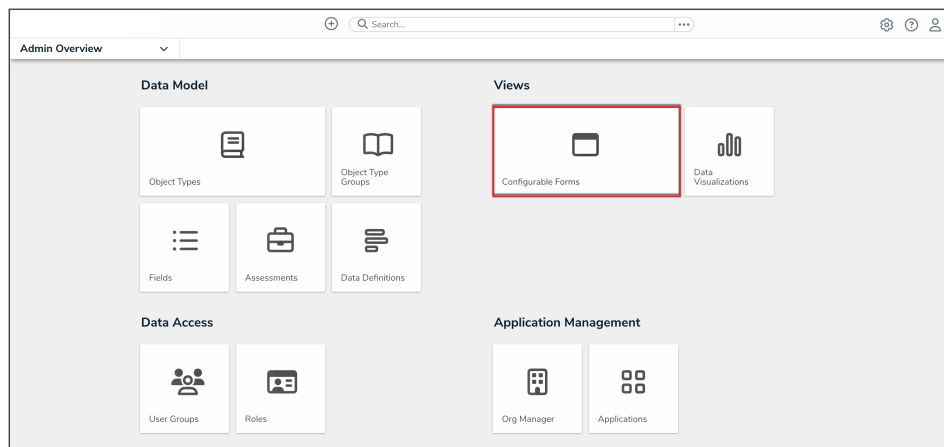
Administration Icon

2. From the **Administrator settings** menu, click the **Admin Overview** link.



Administrator Settings Menu

- From the **Admin Overview** screen, click the **Configurable Forms** tile under the **Views** section.

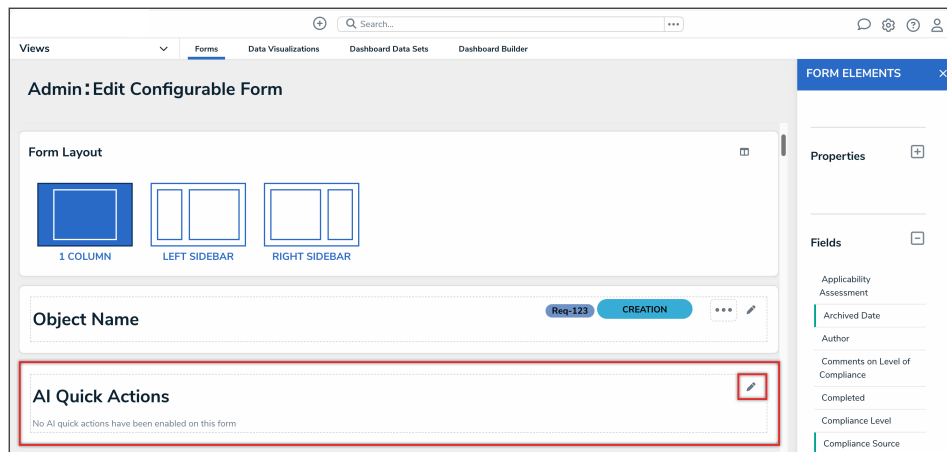


Configurable Forms Tile

- On the **Configurable Forms** screen, from the list of forms, click the form that you want to add **Recommended Controls** to.

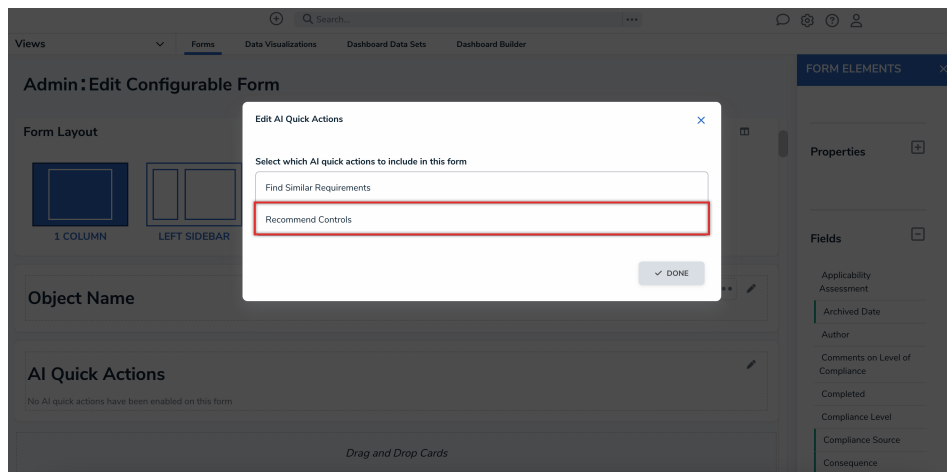
Adding Recommended Controls to a Form

- From the **AI Quick Actions** section of the form, click the **Edit AI Quick Actions** icon.



Edit AI Quick Actions Icon

2. Click the **Recommend Controls** option to select it.



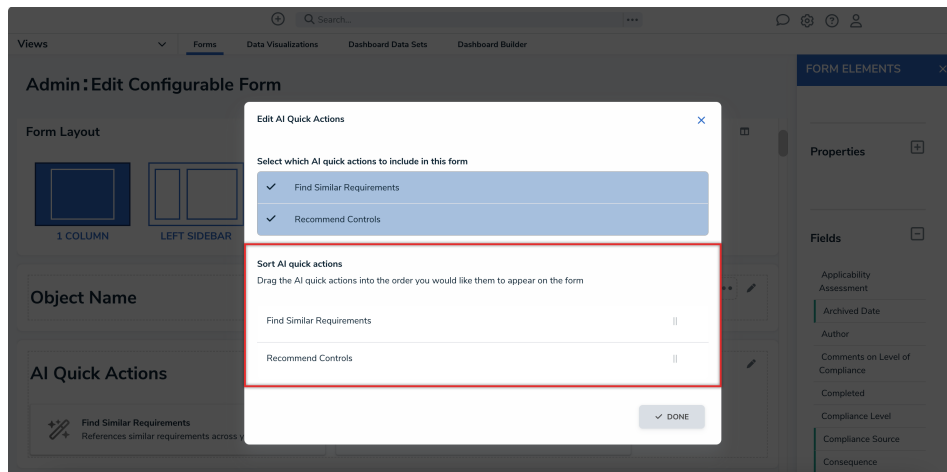
Recommend Controls Option



Note:

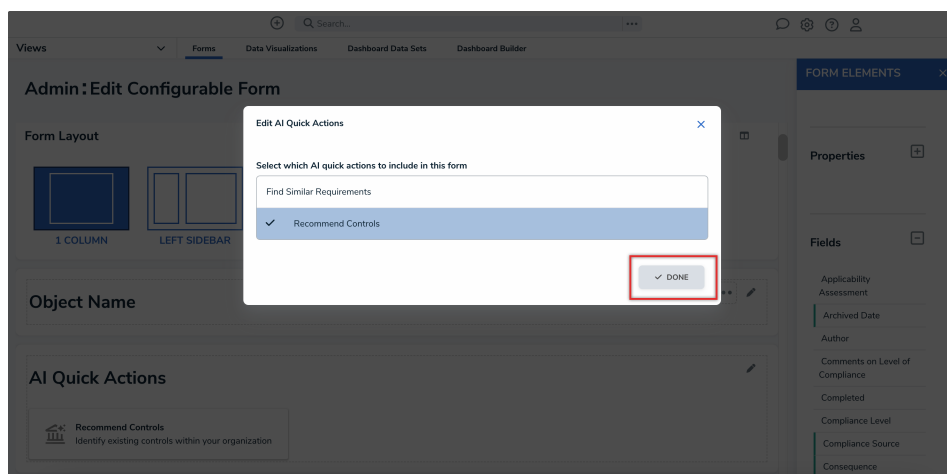
The selection options are dynamic based on which AI Quick Actions are enabled on your Org.

3. **(Optional):** If there is already an AI Quick Action enabled on the form, from the **Sort AI Quick Actions** section, click the **Reorder** icon to drag the AI Quick Actions into the order you would like them to appear on the form.



Sort AI Quick Actions Section

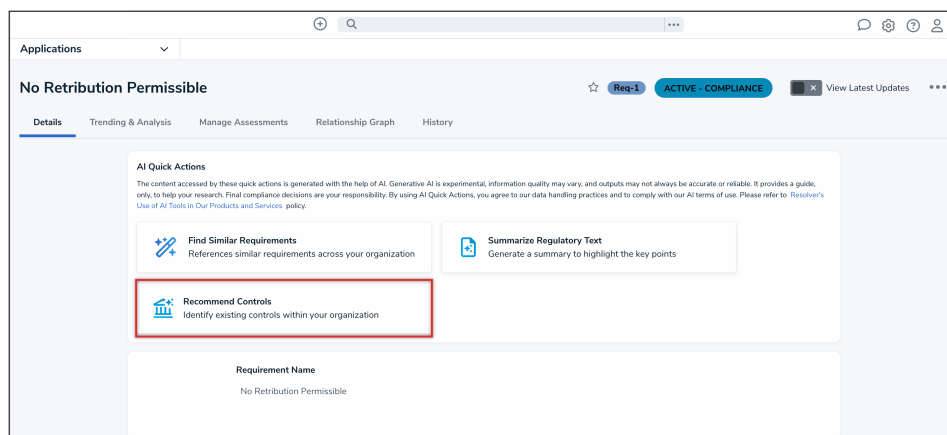
- Click the **Done** button to save your changes.



Done Button

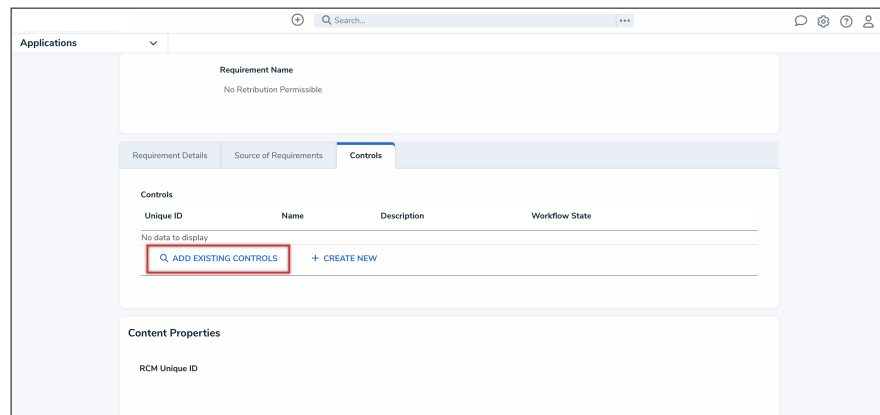
Using Recommended Controls on a Form

- Navigate to a form that you added **Recommended Controls** to.
- From the **AI Quick Actions** card, click the **Recommend Controls** button.



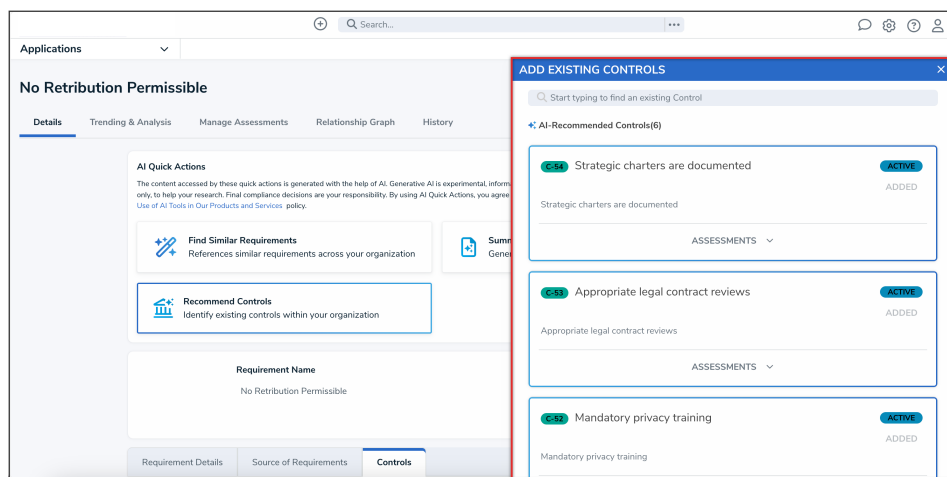
Recommend Controls Button

- a. Alternatively, you can access **Recommended Controls** from a Relationship table that has Advanced Search enabled by clicking the **Add Existing Controls** link.



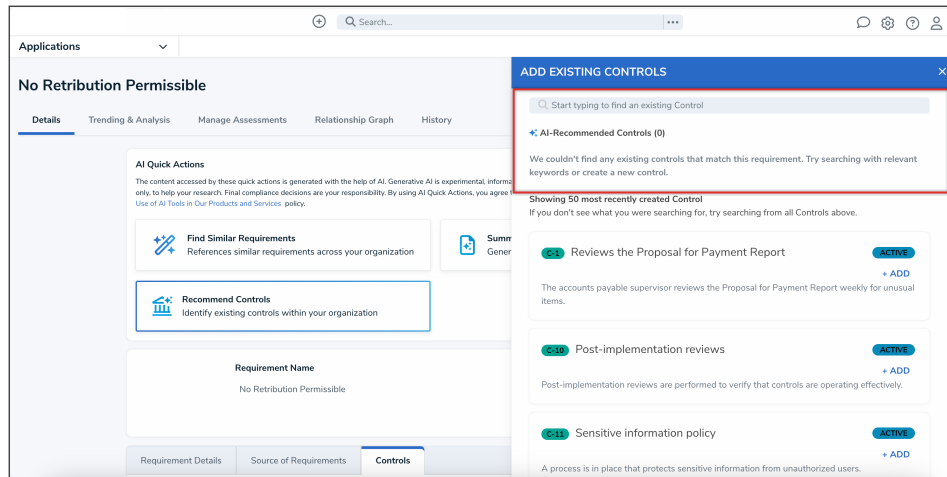
Add Existing Controls Link

3. An **Add Existing Controls** palette will display showing any recommended controls.



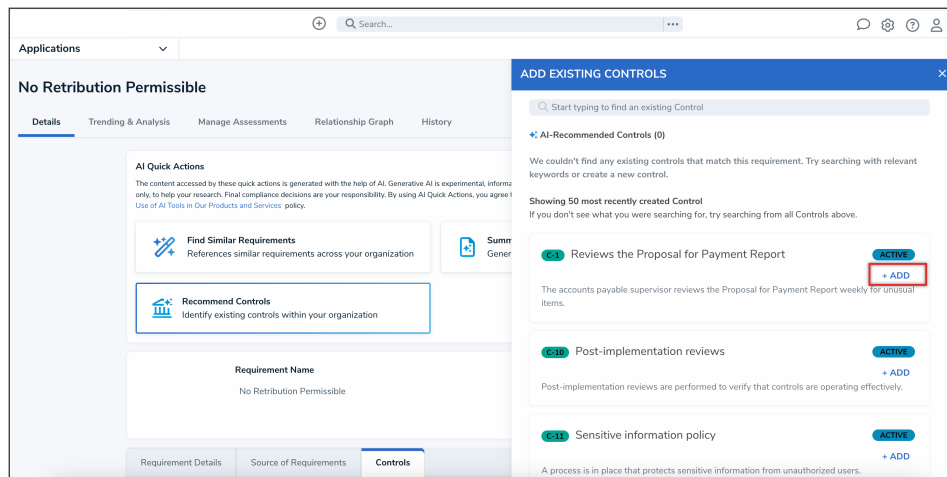
Add Existing Controls Palette

4. If there are no recommended controls, the following message will display in the palette: *We couldn't find any existing controls to match this requirement. Try searching with relevant keywords or create a new control.*



No Controls Found Message

- Click the **Add** button to add the control to the requirement or risk.



Add Button

- When a control is added, it will appear in the Relationship table, and the **Add** button will be greyed out and changed to the word **Added**.