Version 25.2ab (Issue Management)

Last Modified on 11/06/2025 2:34 pm EST

Improvements

Issue Management

- Issue Management application was standardized to remove inconsistent activities and views and report structure.
    - Removed role "Issue Team" from Issue Management activity on reports app.
    - Removed role "Issue Team" from Issue Executive Dashboard activity.
    - Removed role "Issue Team" from Issue Management Dashboard activity.
- Added activity reports with the following views and gave permission to issue team role:
    - Issue Executive Dashboard
    - Issue Management Dashboard
    - Issue Performance Overview
    - Issue Status Summary
    - Issue Categorization Summary
    - User Management Export

All Applications

- Application Data import files were updated to match the Risk Management Data Import file (unless otherwise stated), creating an integrated story across the GRC suite of applications.
- Created two new dashboard views to include all GRC application data, allowing users to view all GRC data in one place.
    - GRC Executive Dashboard
    - GRC Management Dashboard
- Applied changes to form design across all GRC applications to ensure that all forms follow a consistent standard, creating a better user experience.
- Enabled View Latest Update on the following forms:
    - Requirement - CM - 1a - Library (New/Updated Requirement): Automatically enable the view latest updates toggle when opening this form
    - Requirement - CM - 2 - Risk Assessment
    - Requirement - CM - 1 - Library
    - Requirement Detail - Library
    - Requirement Detail - Library (New/Updated Requirement)
    - Requirement Detail - New/Updated Requirement
    - Control - GRC - 2 - Control Self-Assessment
    - Risk - RM - 5a - Assess Risk

- Risk - RM - 5c - Assess Risk (Step by Step)
- Internal Audit Project - 3 - Fieldwork, Reporting, Complete and Archive
- Internal Audit Project - 2- Planning Memo
- Process - IA - Process Overview
- Risk - IA - Risk Overview
- Control - IA - Testing Working Paper
- Test - IA - Testing Working Paper
- IC - Financial Statement Account Overview
- IC - Financial Statement Sub Account Overview
- Process - IC - 1 - Process Overview
- Process - IC - 2 - Process Owner Overview
- Sub Process - IC - Overview
- Control - IC - 2a - Control Walkthrough and Testing
- Request - IA & IC - 1 - Auditor
- Policy - GRC - Overview - Policy Reviewer
- Citation - IT Compliance - 3 - Internal Assessment
- Control - IT Risk & Compliance - 3 - Assessment
- Control - GRC - 1 - Library
- Control - GRC - Report (Pallet)
- Control - IA - Audit Client Overview
- Control - IA - Document Requests (Pallet)
- Control - IC - 2b - Document Requests (Pallet)
- Control - IC - 3 - Control Owner Overview
- Control - IC - 5 - External Auditor Overview
- Control - IT Risk & Compliance - 2 - IT Control Owner Assignment
- Issue - GRC - Overview
    - Corrective Action - GRC - Overview