

# Configuring the Task Group Form for Playbooks Automation

Last Modified on 02/13/2025 1:57 pm EST

## Overview

Additional configuration of the **Task Group** form is required to ensure it is ready to be used with playbooks.



**Note:**

Configuring the **Task Group** form is currently a manual step. However, this will be included as part of the configuration that will be automatically applied to your Org in an upcoming release.

## User Account Requirements

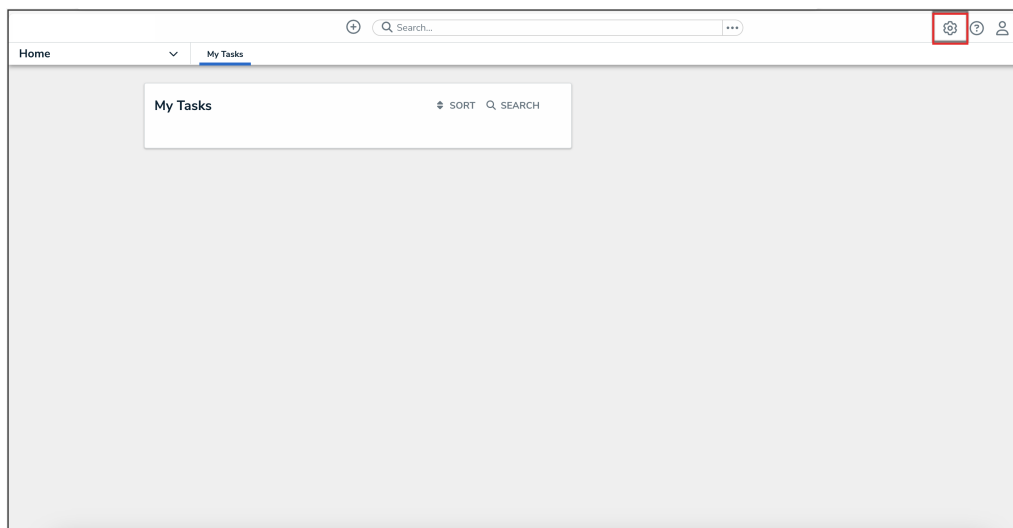
The user account you use to log into Resolver must be an Administrator to edit forms.

## Related Information/Setup

Please refer to the [Playbooks Automation](#) section for more information on using playbooks in Resolver.

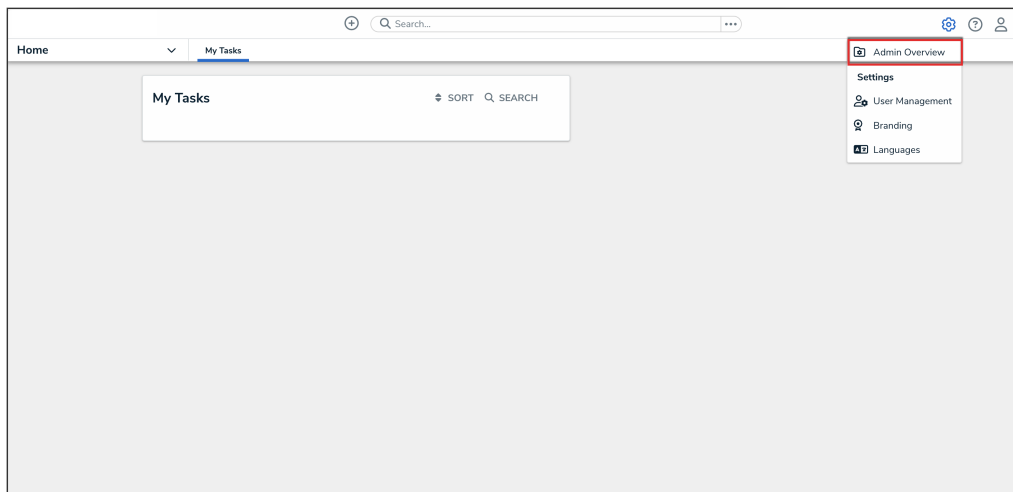
## Navigation

1. From the **Home** screen, click the **Administration** icon.



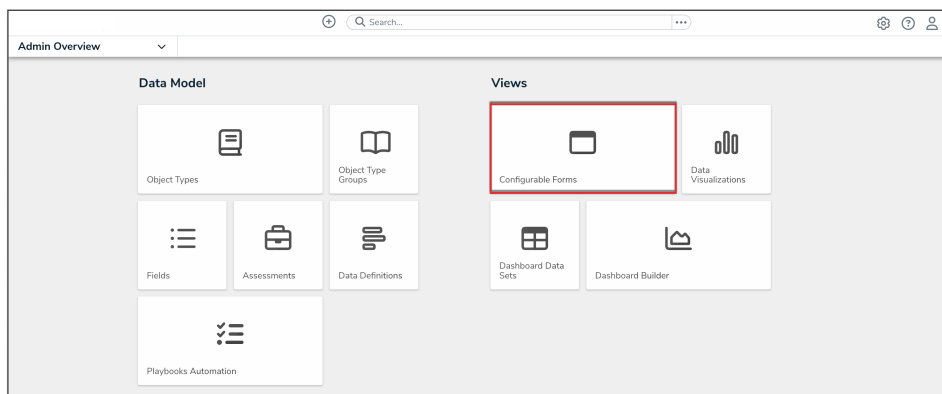
### Administration Icon

- From the **Administrator Settings** menu, click **Admin Overview**.



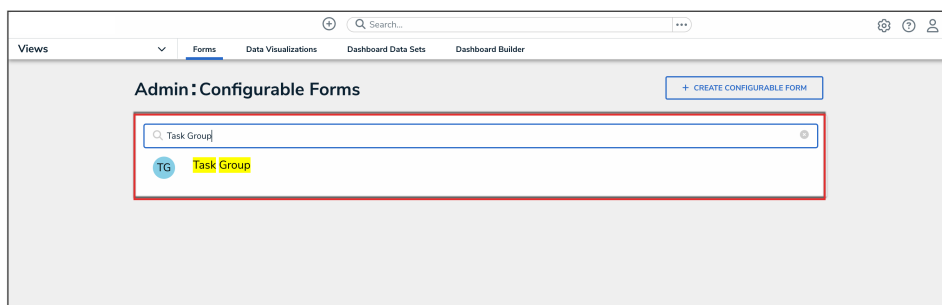
### Administrator Settings Menu

- From the **Admin Overview** screen, click the **Configurable Forms** tile under the **Views** section.



### Configurable Forms Tile

- From the **Configurable Forms** screen, search for the **Task Group** form.

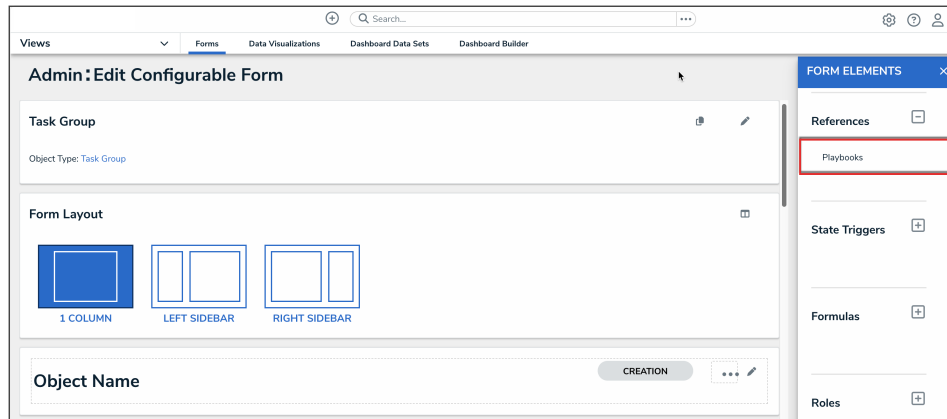


### Search Field

- Click the **Task Group** form to open it.

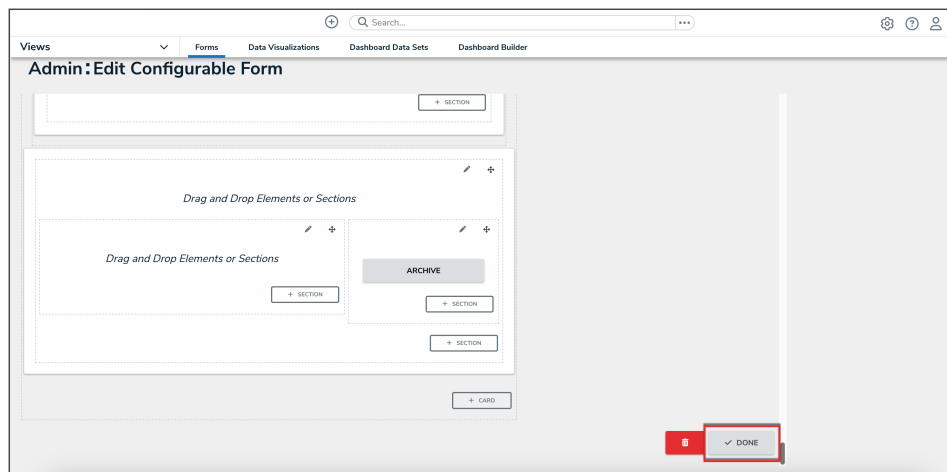
## Configuring the Task Group Form

1. From the **References** section in the **Form Elements** panel, drag and drop the **Playbooks** reference to an existing or new section on the form.



*Playbooks Reference*

2. Click the **Done** button to save your changes.



*Done Button*