

Version 24.2ab (Compliance Management)

Last Modified on 10/01/2024 9:48 am EDT

Improvements:

- Enabled the Use Organization Logo on all email templates for the new logo customization functionality.
- The Requirement Summarization feature flag was enabled within base app.
- The **Issues** tab was added to the Compliance Management app, giving the Compliance Team an easier way to access issues.
- The number of alert notifications within Compliance Management were reduced:
 - The following workflow changes were applied to the Alert object type:
 - Added the Change Log workflow state and moved it to the top of the list.
 - Removed the New Regulatory Alert notification from the Create trigger.
 - The following updates were applied to the Compliance Team role:
 - Removed Assigned from the Alert workflow.
 - Added permissions to Change Log state.
 - The following updates were applied to the Compliance Management application:
 - Removed Alert activity from Compliance Management.
 - Added Change Log to the Library.
 - No create Alert action.
 - The following updates were applied to Compliance Management Reports:
 - **CM - Compliance Alerts by Framework table:**
 - Added the Change Log workflow.
 - **CM - Alert Catalogue:**
 - Added the Change Log workflow.
 - **CM - Compliance Management Status Overview:**
 - Removed the Alert Status pie chart.
 - Added a Requirement Status pie chart.
 - Removed the Alert table.
 - The Compliance Team and Compliance First Line User user groups were removed from the Alert Owner role.
- The Ascent configuration within the Compliance Management application was moved down one level, reducing duplicate data and the amount of work for the compliance team. The following changes were made:
 - Linked all fields from Requirements to Requirement Details.
 - The following update were applied to the Requirement Detail Form:
 - Added the Date Published by Regulator field.
 - Removed the Frequency field.

- Hide the Source of Requirements on the CCG object type
 - Regulatory Library changes:
 - Created a new relationship to the Compliance framework for access to the Regulatory Library.
 - Added the new relationship to the Regulatory Library – Library form.
 - Added a new Regulatory Library – Compliance Framework navigation tree to include Compliance Framework
 - Compliance Framework changes:
 - Removed the Ascent from the conditional section of the regulatory relationship on the Compliance Framework – CM – Assessment In Progress form.
 - Subtopic changes:
 - Removed the Ascent details section from the Sub Topic – Library and Sub Topic – CM – Assessment in Progress forms.
 - Data Changes:
 - Updated the Canadian Compliance sheet for testing purposes
 - Report Changes:
 - Removed the Regulator Risk Reports from the Reports Applications – Compliance Management activity.
 - Remove the Risk Report button from the Compliance Framework – CM – Assessment in Progress, Topic – CM – Assessment in Progress, and Sub Topic – CM – Assessment in Progress forms.
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