

Version 23.3ab Release Notes (Internal Controls Management)

Last Modified on 10/23/2023 1:39 pm EDT

Dashboards

Our new Dashboard feature can be scheduled for enablement for the initial launch phase. Please contact your Customer Success Manager to schedule implementation with our Services team.

Enabling Dashboards

Resolver's Dashboard feature is in the initial launch phase and will be protected by a feature flag. Super Administrators can enable the Dashboard feature through the Swagger™ section within Resolver. Enabling the Dashboard feature should only happen after engaging with an Application Product Manager.

Improvements

- We removed or replaced the word Dashboard used in Reports, Portal Views, and Application Views to prevent confusion with the new Dashboards feature.
- Ovals were enabled for Formulas on the Third-Party Assessment – Third-Party Contact – Consolidation form.
- We redesigned the IC – Financial Statement Account Overview and IC – Financial Statement Subaccount Overview Forms by:
 - Read Only was removed from the Object Name.
 - Record Properties were removed from the Form.
 - Form sections separate by Card.
 - Moved the Archive trigger to the left side of the Form.
 - Change the Forms format to the left side column.
 - Change the Consolidation Accounts on the Table.
 - Change the Account Risk Assessment to a dropdown menu.
 - Changed the Risk Assessment, Risk Review, and Historical Data into tabs.
 - Change Formulas to use colored Ovals.
 - Change the table display format to colored Ovals on the Historical Data tab.
 - Change the Relationship Data section to a tab.
- We redesigned the Test – GRC – 1 – Create Form by:
 - Form sections separate by Card.
 - Increased the size of the Details section to 75%.

- We redesigned the Test – IC – Testing Working Papers Form by:
 - The Custom Name was removed, and the Object Name was enabled.
 - Form sections separate by Card.
 - Increased the size of the Details section to 75%.
 - Change the Relationship Data section to a tab.
 - The Test name was removed from the Form name.
- We replaced the word Dashboard on the IC – Testing Dashboard report with Summary.
- Formula Ovals were enabled on all IC Forms.