

Adding Assessment Type Data to a Data Set

Last Modified on 01/29/2025 4:48 pm EST

Overview

Administrators can include Assessment-Type data within a Data Set to generate a programmatic link between all library objects on your data path and their assessments (clones). Using the Assessment-Type data feature, you can aggregate across assessments on your Dashboard to reveal insights like Top 10 Risks or Average Risk Score by Category.



Note:

The **Include Assessment Data** toggle switch cannot be enabled or disabled after creating a Data Set.

User Account Requirements

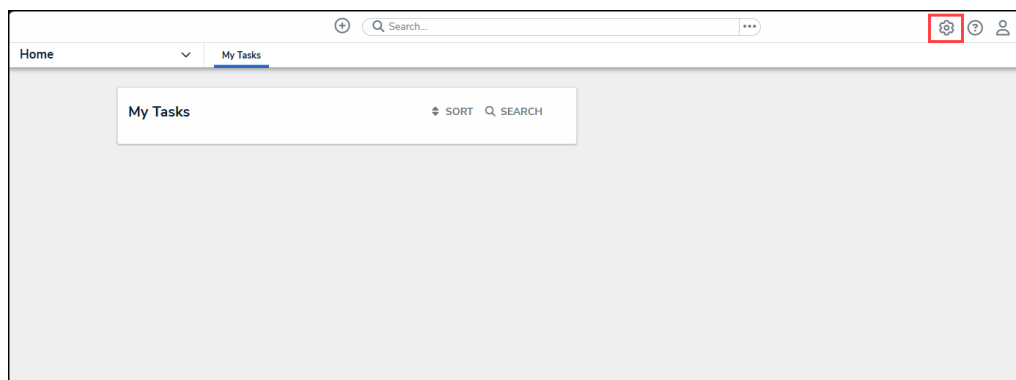
The user account you use to log into Resolver must have Administrator permission or Data Management advanced permissions to add assessment type data to a Data Set.

Related Information/Setup

Please refer to the [Creating a New Dashboard Data Set](#) article for more information on adding a Data Set to the system.

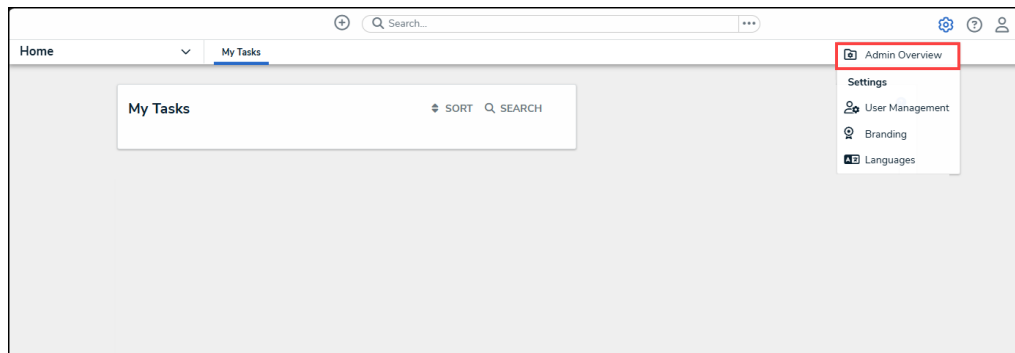
Navigation

1. From the **Home** screen, click the **Administration** icon.



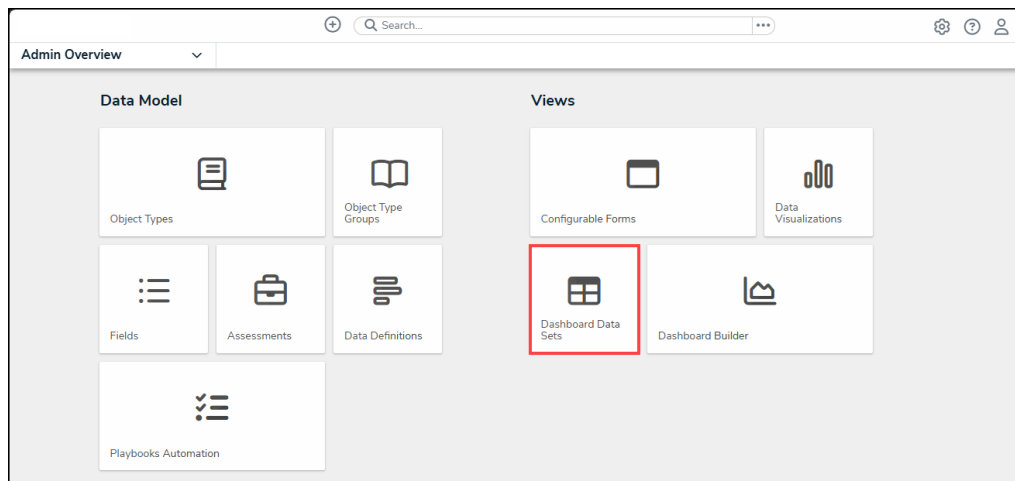
Administration Icon

- From the **Administrator Settings** menu, click the **Admin Overview** link.



Administrator Settings Menu

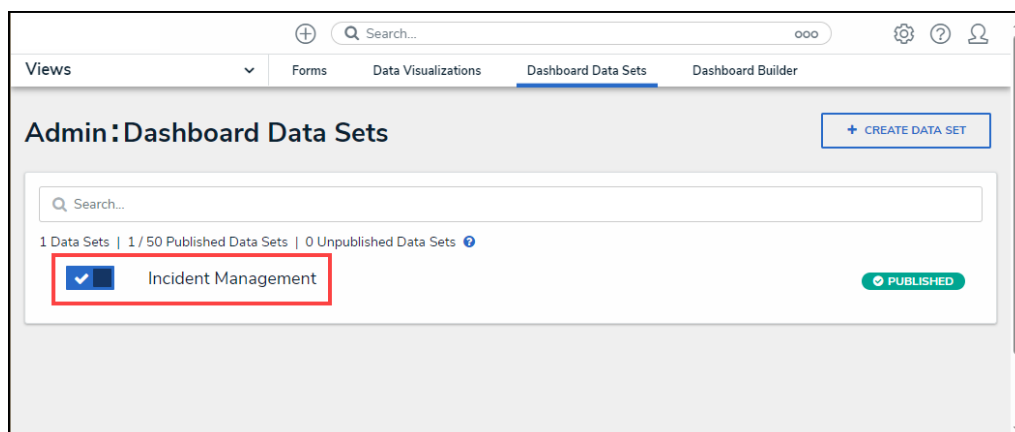
- From the **Admin Overview** screen, click on the **Dashboard Data Sets** tile under the **Views** section.



Dashboard Data Sets Tile

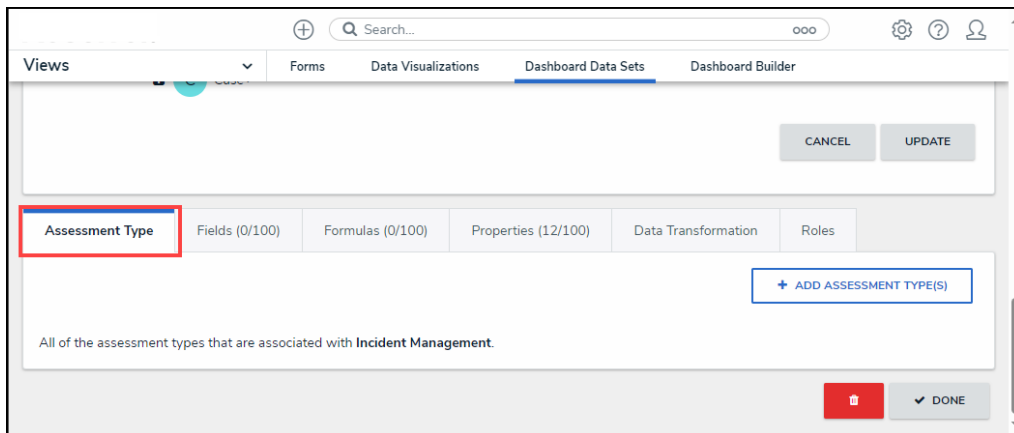
Adding Assessment Type Data to a Data Set

- From the **Admin: Dashboard Data Set** screen, click a **Data Set** with the **Include Assessment Date** toggle switch enabled.



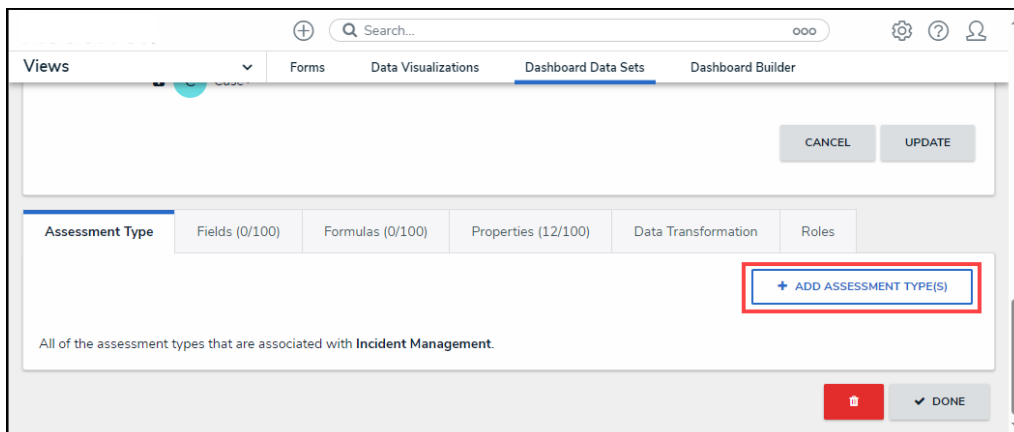
Data Set

- From the **Admin: Edit Data Set** screen, scroll to the **Assessment Type** tab section.



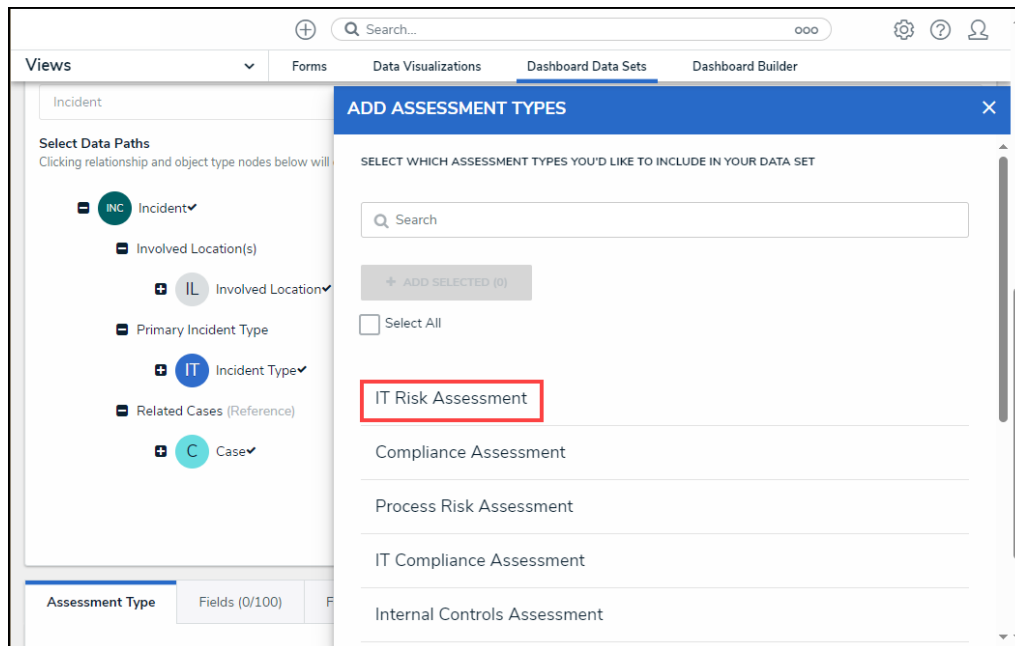
Assessment Type Tab

- Click the **+ Add Assessment Type(s)** button.



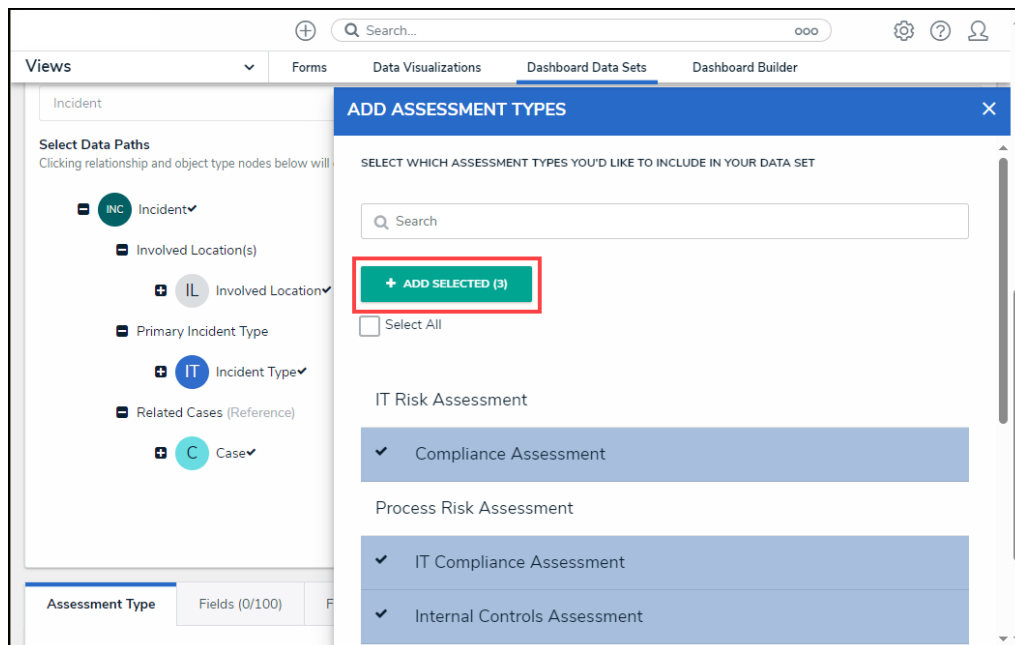
+ Add Assessments Type(s) Button

- From the **Add Assessments Types** pop-up, click on an **Assessment Name** from the list.



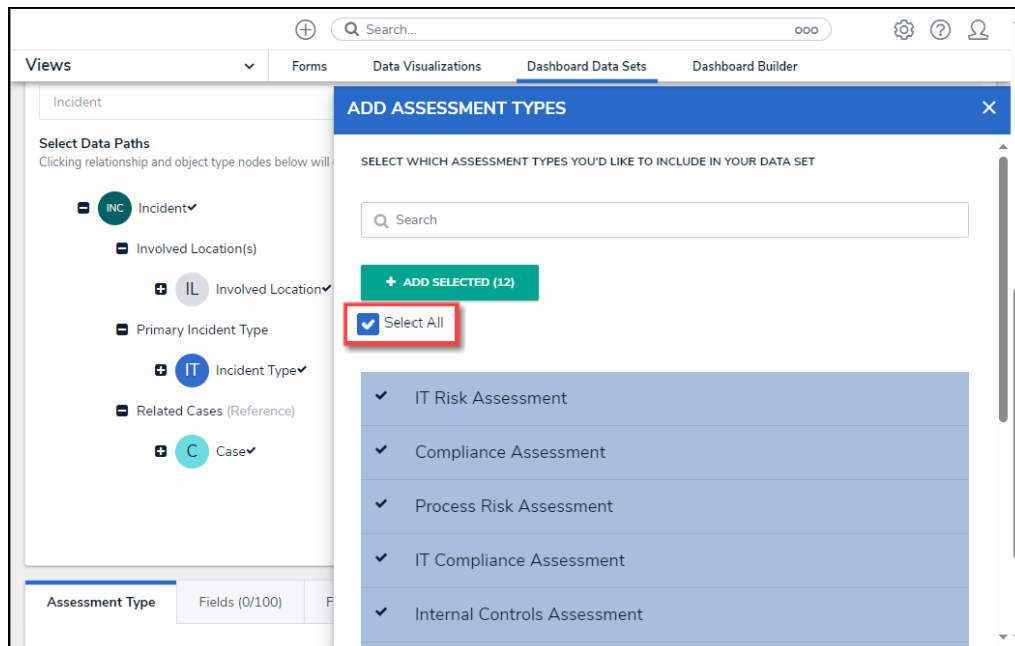
Assessment Name

- When you have added all the Assessments you wish to include, click the + **Add Selected** button to add them to the Data Set.



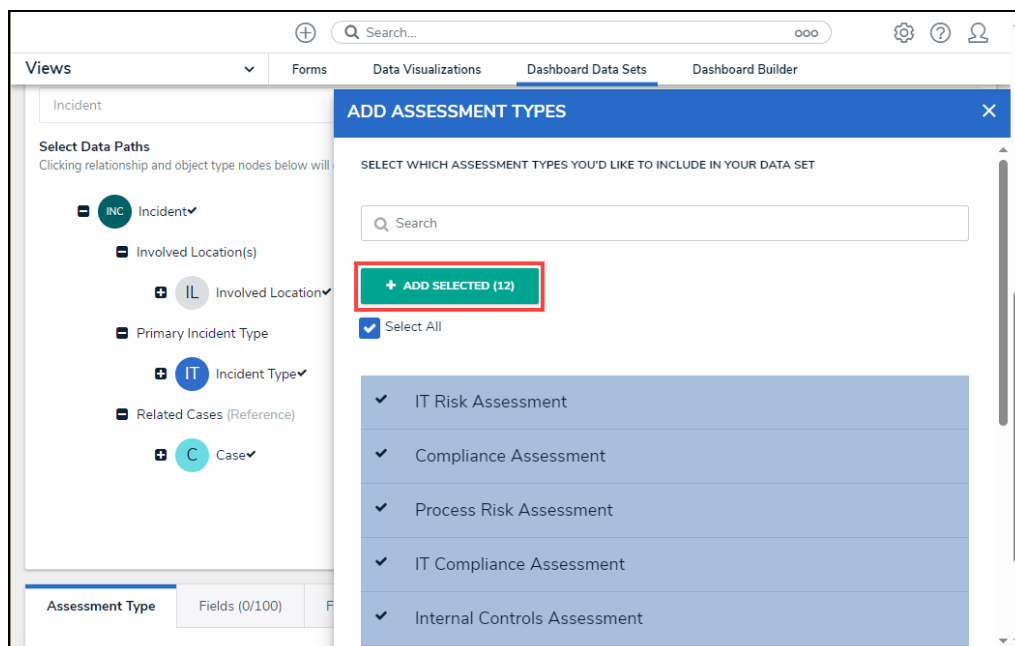
+ Add Selected Button

- Click the **Select All** checkbox to include all listed Assessments in the Data Set.



Select All Checkbox

- Click the **+ Add Selected** button to add all selected Assessments to the Data Set.



+ Add Selected Button

- The selected Assessments will appear under the **Assessment Type** tab on the Data Set.

Search...

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Views

Forms

Data Visualizations

Dashboard Data Sets

Dashboard Builder

Related Cases (Reference)

C

Case✓

CANCEL

UPDATE

Assessment Type

Fields (0/100)

Formulas (0/100)

Properties (12/100)

Data Transformation

Roles

+ ADD ASSESSMENT TYPE(S)

All of the assessment types that are associated with **Incident Management**.

IT Risk Assessment

IT Compliance Assessment

Internal Controls Assessment

✓ DONE

Assessments