

Open Assessment Rescoping Form Action

Last Modified on 07/26/2022 4:56 pm EDT

The **Open Assessment Rescoping** form action provides access to the [scoping tool](#) where users can review, filter, and add objects to an already launched assessment. Similarly to the Open Assessment Scoping form action, this action requires the use of a [navigation form](#) created for the same object type as the assessment [focus](#) or with the same [data definition](#) as the assessment.

This action can be added to standard forms for assessments. However, the action will not be displayed until the assessment has been launched.

The screenshot displays the Resolver Risk Management interface. The top navigation bar includes tabs for Risk Management, Identify Risks, Launch Risk Assessment, Assess & Treat (active), Review & Monitor, Controls, Issues & Actions, Indicators, Loss Events, and Manage Assessments. The main content area is titled 'RCSA Feb 2022' and shows a 'Details' view. On the left, a tree view lists various risk categories under 'Financial' and 'Information Technology'. The central panel, 'Risk Assessment Details', includes a description field, an optional review/assign section, and a table of risk categories. The right panel, 'Risk Reports', lists several report types. A 'RESCOPE ASSESSMENT' button is highlighted in the bottom right corner of the central panel.

Unique ID	Name
RC-5.1	Financial
RC-4.1	Information Technology

To add the Open Assessment Rescoping action to a form:

1. If the form is not already open, click the icon in the top bar > **Configurable Forms** in the **Views** section, then select the appropriate form.
2. Click the icon in the **Actions** section of the **Form Elements** palette to expand it.
3. Drag and drop the **Open Assessment Rescoping** element to the canvas, which will automatically display the **Add Component** screen.
4. Enter text to display on the clickable button in the **Button Text** field.
5. Select a [navigation form](#) from the **Navigation Form** dropdown menu. The options in this menu are navigation forms with the same object type as the assessment focus or with the same data definition.

Add Component ✕

Button Text

Navigation Form

SAVE

CANCEL

6. Click **Save** to return to the canvas.
7. To edit the action, hover your cursor over the element on the canvas, then click the  icon.