

Version 3.5 Release Notes (Compliance Management)

Last Modified on 09/15/2025 11:07 am EDT

Note: The following features are not added to Compliance Management by default. For information on adding these features to your version of the app, contact your CSM.

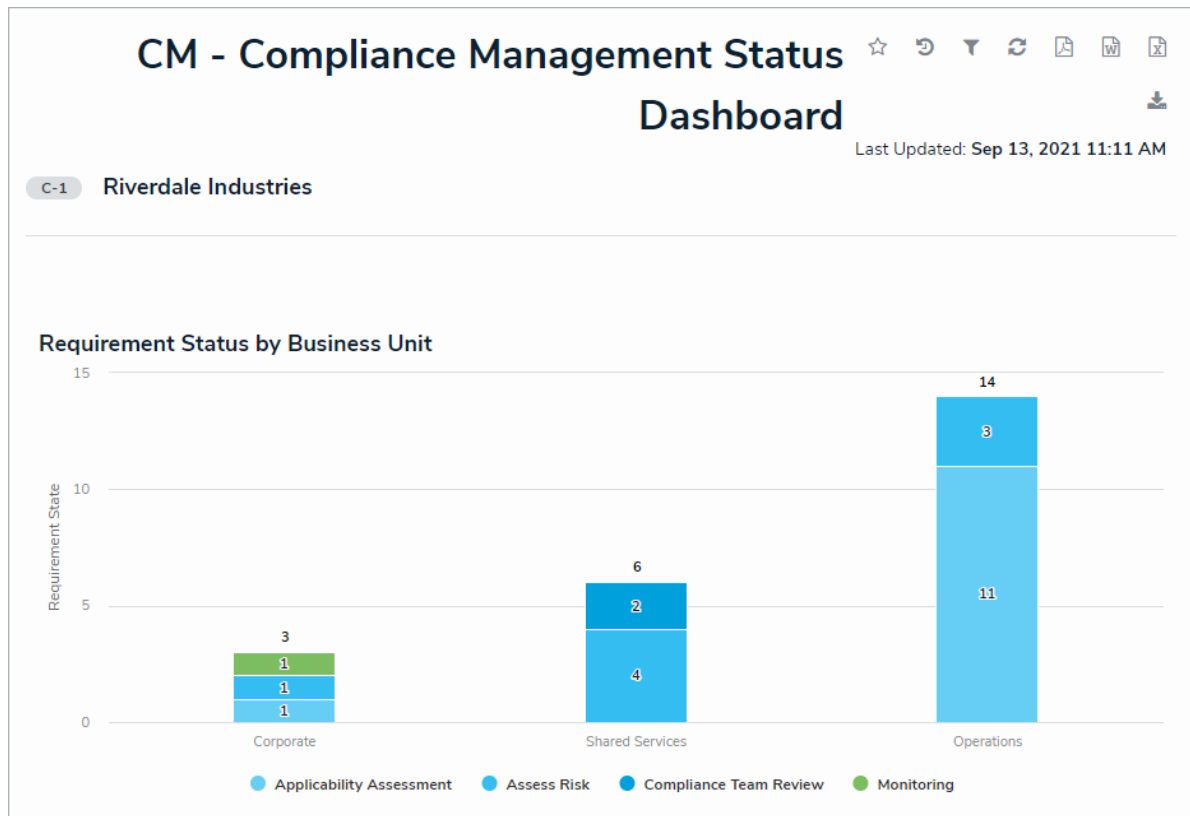
New Features

Regulatory Content Integrations (field and relationship configurations)

- This update supports Core's Regulatory Compliance content integrations with LexisNexis (Australia) and Ascent. It includes regulatory content alerts and new reports for managing expired content.
 - These new configurations help customers' compliance programs stay current with the range of regulatory obligations they must track, ensuring the results are easily shared with key stakeholders.

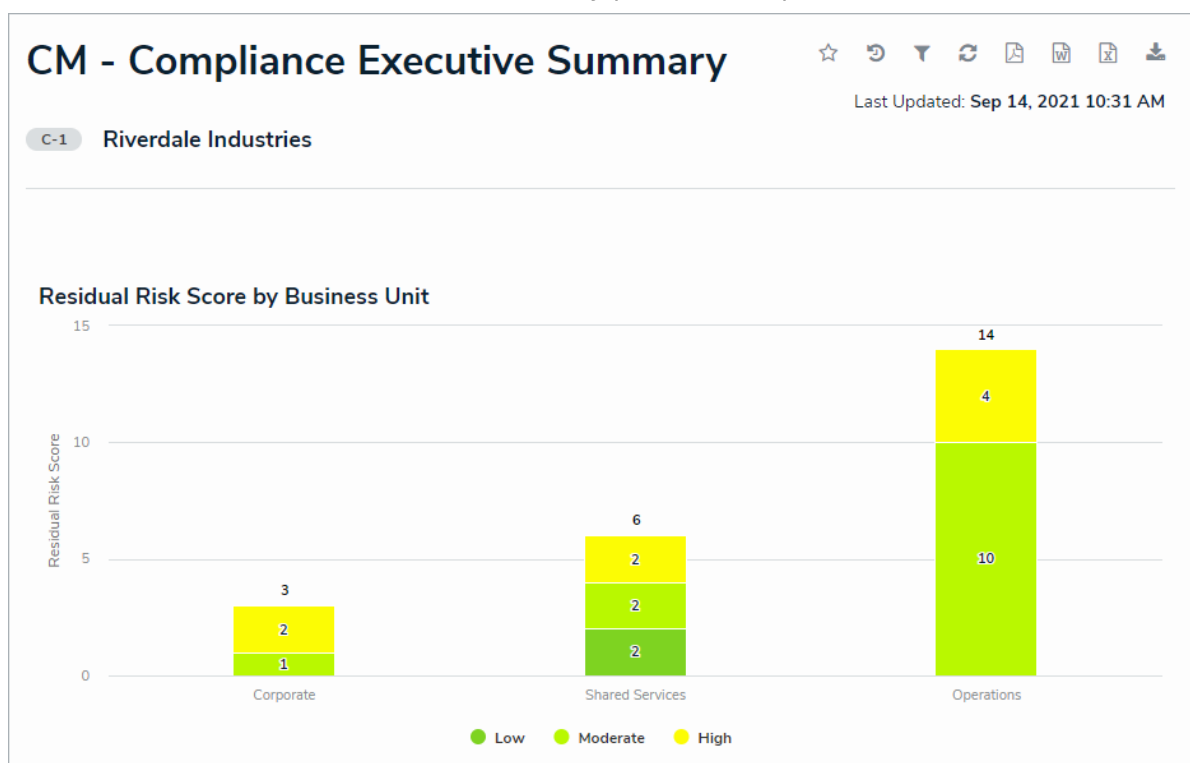
Compliance Management Status Dashboard Report

- A new full screen [report](#) that displays the status of all requirements, issues, corrective actions, and alerts that a compliance team needs to manage.
- This empowers compliance teams to better prioritize their work through a full overview of their compliance function.



Compliance Executive Summary Report

- A new [report](#) that displays the customer's compliance program results, focusing on high-risk requirements, controls, issues, and corrective actions.
- This will give compliance teams an easy-to-understand summary of their work to provide to executives and thus enable them to efficiently plan next steps.



Export Attachments

- Users can now easily export attachments from the select [reports](#) across the app.

CM - Compliance Assessment | Requirement and Control Status Report
?

This attachment export might take a few minutes to download depending on the number of files, size of files and your network speed

- Control
 - Sensitive information policy
 - Supporting Attachments
 - sensitive_info_policy.txt

CANCEL
EXPORT ATTACHMENTS

Assessment Updates

- Users can now push new objects (e.g., new compliance regulations in a framework) or push updates on pre-existing ones (e.g., a library control's property or field change) to active assessments from the new [Assessments section](#) for select objects.
- While different business areas must make their own decisions around the assessment of risks, controls, requirements, etc., this update helps ensure an organization always has a current, centralized view of their library.

Assessments						
Review assessments where this object exists and push updates as needed to sync the assessments with the library.						
Compliance Assessment						
ID	Name	Unique ID	Dimension	Workflow State	Last Sync	Last Modified
CA-2	Operations - Labour Law Compliance Assessment	C 1.1	OPERATIONS	ASSIGN CONTR...		2021-09-09
CA-2	Operations - Labour Law Compliance Assessment	C 1.1	OPERATIONS	ASSIGN CONTR...		2021-09-09
IT Compliance Assessments						
ID	Name	Unique ID	Dimension	Workflow State	Last Sync	Last Modified
ICA-1	FEDRAMP IT Compliance Assessment	C 1.2	CORPORATE	DOCUMENT AN...		2021-09-09
☐ ADD ASSESSMENTS TO UPDATE			UPDATE ASSESSMENTS			

Miscellaneous Improvements

- Improvements have been made to Workflows:
 - **Applicability Assessment** (formerly **Pending Assessments**) has an updated layout to improve the process for assigning Requirement Owners.
 - **Assess Risk** (formerly **Document Controls**) now allows Requirement Owners to assess Inherent Risk, Control Effectiveness, and Residual Risk.
 - **Review** (formerly **Assess Risk**) lets the Compliance team review the Requirement Owner's work in one step, verifying a final level of compliance with requirements.