

Activating the Link to Existing Feature

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Overview

The **Link to Existing** feature allows end-users to share data across assessments and applications, which helps to prevent assessing the same objects multiple times. When activated, users can add previously assessed data when scoping and launching another assessment (e.g., sharing controls across business units or between various applications, like Risk Management and Compliance Management). Users can also add previously assessed objects via an Advanced Relationship Table.

The **Link to Existing** feature can be enabled for single or multiple object types in an Assessment. When enabled for multiple object types, launching a new Assessment will only allow you to scope parent node objects. When the Assessment launches, it will automatically scope all child node objects.

User Account Requirements

The users account you use to log into Resolver must have Administrator permission to activate the Link to the existing feature.

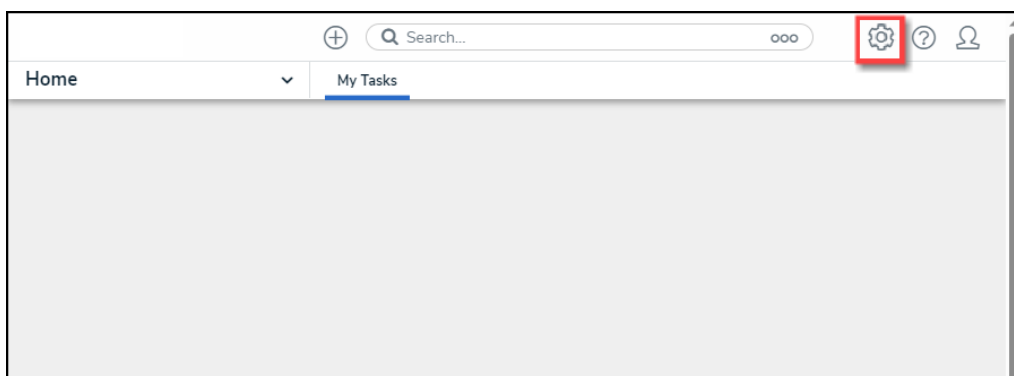
Related Information/Setup

Please refer to the [Scope & Launch](#) category for more information on scoping and launching an assessment.

Please refer to the [Rely On Shared Objects in a Relationship Table](#) article for more information on sharing previously assessed objects on an Advanced Relationship table.

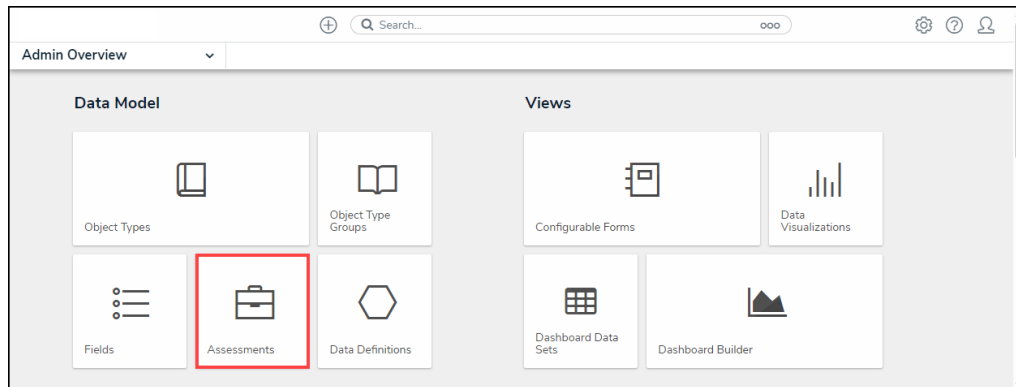
Navigation

1. From the **Home** screen, click the **Administration** icon.



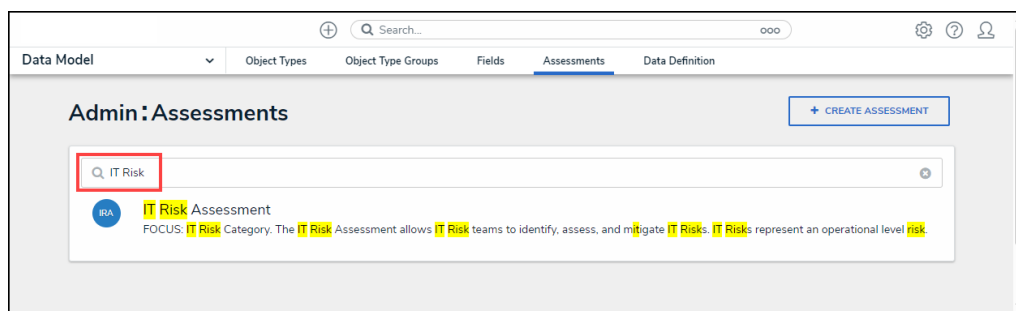
Administration Icon

- From the **Admin Overview** screen, click the **Assessments** tile under the **Data Model** section.



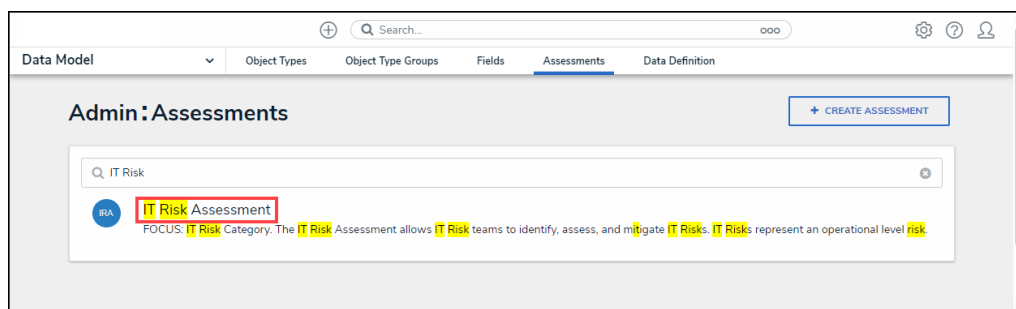
Assessments Tile

- From the **Admin: Assessments** screen, enter an assessment keyword (e.g., Assessment Name) in the search field to narrow the search results.



Search Field

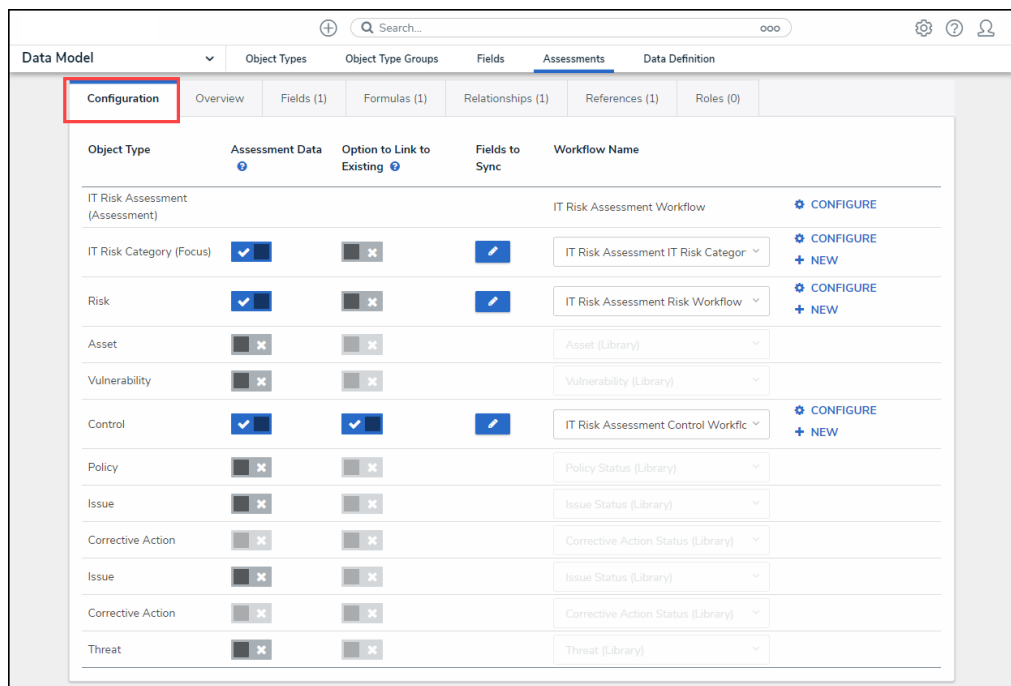
- Click on an **Assessment Name** link.



Assessment Name Link

Activating the Link to Existing Feature

- From the **Admin: Edit Assessment** screen, scroll to the **Configuration** tab.



Object Type	Assessment Data	Option to Link to Existing	Fields to Sync	Workflow Name	
IT Risk Assessment (Assessment)				IT Risk Assessment Workflow	CONFIGURE
IT Risk Category (Focus)	☒	☐	☐	IT Risk Assessment IT Risk Categor	CONFIGURE + NEW
Risk	☒	☐	☐	IT Risk Assessment Risk Workflow	CONFIGURE + NEW
Asset	☐	☐		Asset (Library)	
Vulnerability	☐	☐		Vulnerability (Library)	
Control	☒	☒	☐	IT Risk Assessment Control Workflc	CONFIGURE + NEW
Policy	☐	☐		Policy Status (Library)	
Issue	☐	☐		Issue Status (Library)	
Corrective Action	☐	☐		Corrective Action Status (Library)	
Issue	☐	☐		Issue Status (Library)	
Corrective Action	☐	☐		Corrective Action Status (Library)	
Threat	☐	☐		Threat (Library)	

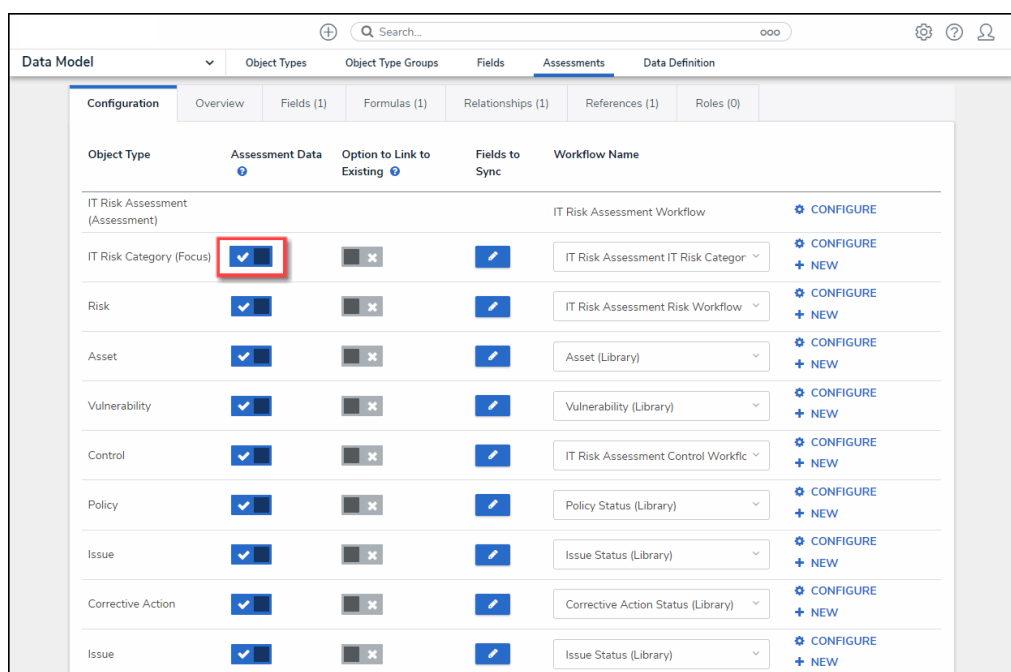
Configuration Tab

- Activating the toggle switch on the **Assessment Data** column for the **Focus Object Type** will activate/deactivate the Assessment Data toggle switch for all other object types.



Caution:

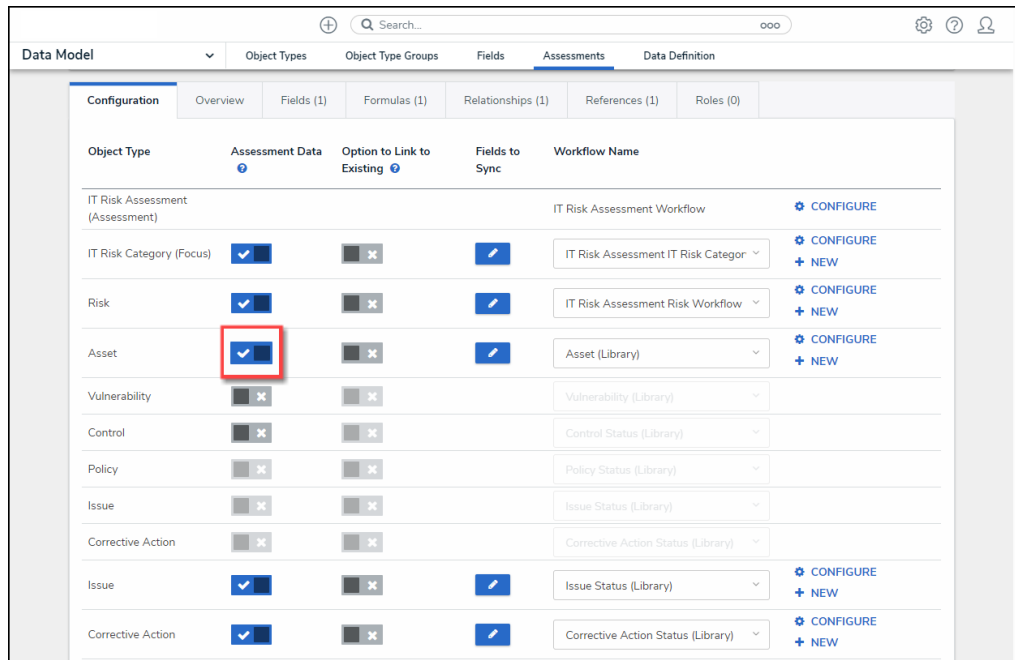
Resolver currently does not support the **Link to Existing** feature for Focus objects. Toggling the switch for a focus object will not result in any change.



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Risk	☒	☐	☐	IT Risk Assessment Risk Workflow	CONFIGURE + NEW
Asset	☒	☐	☐	Asset (Library)	CONFIGURE + NEW
Vulnerability	☒	☐	☐	Vulnerability (Library)	CONFIGURE + NEW
Control	☒	☐	☐	IT Risk Assessment Control Workflc	CONFIGURE + NEW
Policy	☒	☐	☐	Policy Status (Library)	CONFIGURE + NEW
Issue	☒	☐	☐	Issue Status (Library)	CONFIGURE + NEW
Corrective Action	☒	☐	☐	Corrective Action Status (Library)	CONFIGURE + NEW
Issue	☒	☐	☐	Issue Status (Library)	CONFIGURE + NEW

Focus Object Type - Assessment Data Toggle Switch

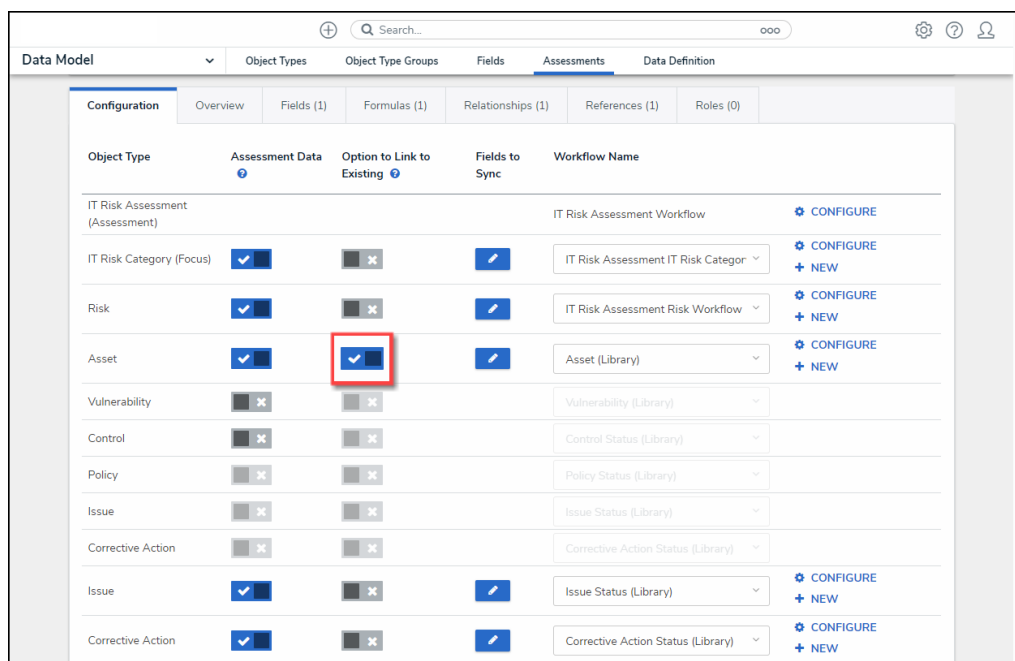
- The toggle switch on the **Assessment Data** column must be activated for an **Object Type** to activate the toggle switch on the **Option to Link to Existing** column. The toggle switch on the **Option to Link to Existing** column will be greyed out if the toggle switch on the **Assessment Data** column is deactivated.



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Risk	☒	☐	☐	IT Risk Assessment Risk Workflow	CONFIGURE + NEW
Asset	☒	☐	☐	Asset (Library)	CONFIGURE + NEW
Vulnerability	☐	☐		Vulnerability (Library)	
Control	☐	☐		Control Status (Library)	
Policy	☐	☐		Policy Status (Library)	
Issue	☐	☐		Issue Status (Library)	
Corrective Action	☐	☐		Corrective Action Status (Library)	
Issue	☒	☐	☐	Issue Status (Library)	CONFIGURE + NEW
Corrective Action	☒	☐	☐	Corrective Action Status (Library)	CONFIGURE + NEW

Assessment Data Toggle Switch

- Click the toggle switch on the **Option to Link to Existing** column next to **Object Types** to activate the **Link to Existing** feature. The toggle switch will appear blue when the feature is active for the selected object type.



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IT Risk Assessment (Assessment)				IT Risk Assessment Workflow	CONFIGURE
IT Risk Category (Focus)	☒	☐	☐	IT Risk Assessment IT Risk Categor	CONFIGURE + NEW
Risk	☒	☐	☐	IT Risk Assessment Risk Workflow	CONFIGURE + NEW
Asset	☒	☒	☐	Asset (Library)	CONFIGURE + NEW
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Corrective Action	☐	☐		Corrective Action Status (Library)	
Issue	☒	☐	☐	Issue Status (Library)	CONFIGURE + NEW
Corrective Action	☒	☐	☐	Corrective Action Status (Library)	CONFIGURE + NEW

Option to Link to Existing Toggle Switch

- Some object types relate to an object type above it. When activating/deactivating a toggle switch for an object type, the toggle switch for all related object types below will also be activated/deactivated.

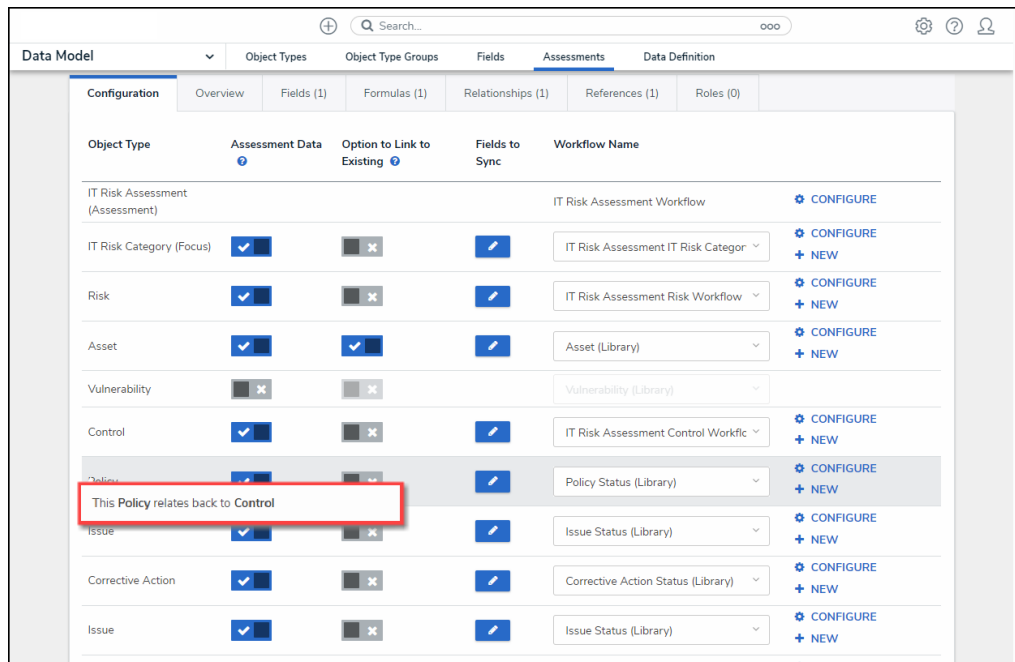
Object Type	Assessment Data	Option to Link to Existing	Fields to Sync	Workflow Name
IT Risk Assessment (Assessment)				IT Risk Assessment Workflow
IT Risk Category (Focus)	☒	☐	☐	IT Risk Assessment IT Risk Categor
Risk	☒	☐	☐	IT Risk Assessment Risk Workflow
Asset	☒	☒	☐	Asset (Library)
Vulnerability	☐	☐		Vulnerability (Library)
Control	☐	☐		Control Status (Library)
Policy	☐	☐		Policy Status (Library)
Issue	☐	☐		Issue Status (Library)
Corrective Action	☐	☐		Corrective Action Status (Library)
Issue	☒	☐	☐	Issue Status (Library)
Corrective Action	☒	☐	☐	Corrective Action Status (Library)

Deactivated Toggle Switches

Object Type	Assessment Data	Option to Link to Existing	Fields to Sync	Workflow Name
IT Risk Assessment (Assessment)				IT Risk Assessment Workflow
IT Risk Category (Focus)	☒	☐	☐	IT Risk Assessment IT Risk Categor
Risk	☒	☐	☐	IT Risk Assessment Risk Workflow
Asset	☒	☒	☐	Asset (Library)
Vulnerability	☐	☐		Vulnerability (Library)
Control	☒	☐	☐	IT Risk Assessment Control Workflc
Policy	☒	☐	☐	Policy Status (Library)
Issue	☒	☐	☐	Issue Status (Library)
Corrective Action	☒	☐	☐	Corrective Action Status (Library)
Issue	☒	☐	☐	Issue Status (Library)

Activated Toggle Switches

- If an object type relates to another, hovering the cursor over an **Object Type name** will open the **Related** pop-up that tells the users which object type it relates to.



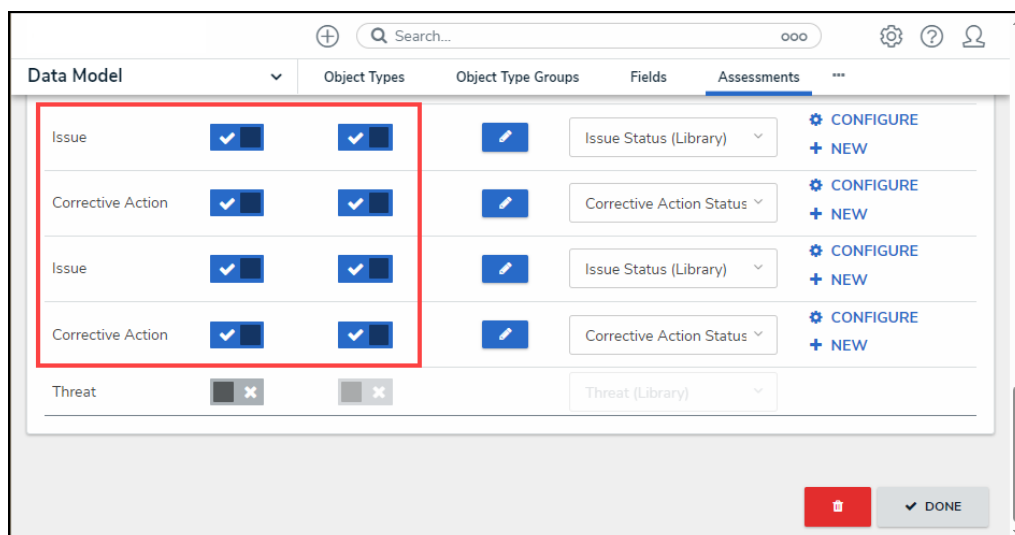
Related Pop-up



Note:

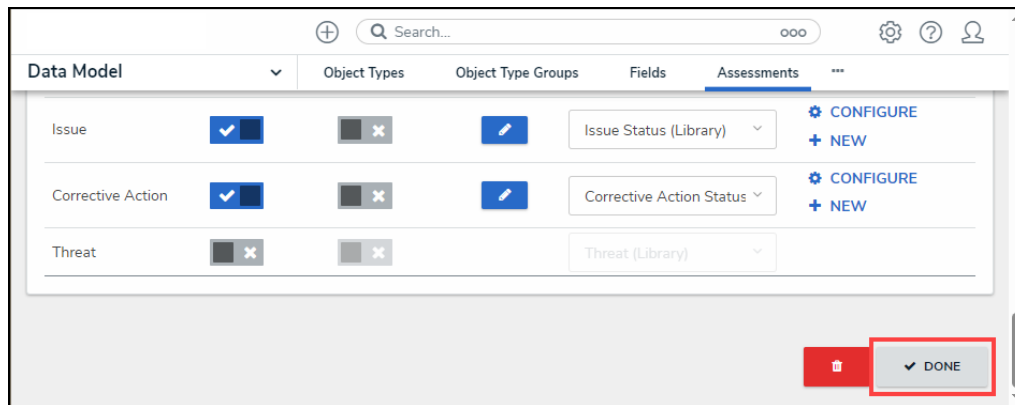
Users can activate/deactivate a related object type by clicking the related object type's toggle switch.

- If the **Link to Existing** feature is activated on duplicate object types, the system will randomly pull data from one object type path.



Duplicate Object Types Activated

- Click the **Done** button to apply all changes and return to the previous screen.



Done Button