

Assessment Reference Data

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Reference data in an assessment is important, secondary data that needs to be included, but not actually assessed. If a relationship between the assessment and a reference object type has been created, the [relationship](#) and [reference](#) form elements can be used to view, add, or edit data on a reference object. Examples of assessment reference data include business units, locations, departments, products, teams, or legislation.

If objects in an assessment should **not** have instances (new versions) created and should only be used as references, admins can deselect the **Assessment Data** toggle beside an object type from the **Configuration** tab of the **Edit Assessments** page. This toggle is enabled for each object type by default.

Configuration Overview Fields (0) Formulas (0) Relationships (1) References (1) Roles (0)					
Object Type	Assessment Data ?	Option to Link to Existing ?	Fields to Sync	Workflow Name	
Risk and Control Self Assessment (Assessment)				Risk and Control Self Assessment Workflow	⚙️ CONFIGURE
Risk Category (Focus)	☒	☐	☐	Risk and Control Self Assessment Risk	⚙️ CONFIGURE + NEW
Risk	☒	☐	☐	Risk and Control Self Assessment Risk	⚙️ CONFIGURE + NEW
Control	☒	☐	☐	Risk and Control Self Assessment Cor	⚙️ CONFIGURE + NEW
Issue	☐	☐		Issue (Library)	
Issue	☐	☐		Issue (Library)	
Risk Sub Category	☒	☐	☐	Risk and Control Self Assessment Risk	⚙️ CONFIGURE + NEW
Risk	☒	☐	☐	Risk and Control Self Assessment Risk	⚙️ CONFIGURE + NEW

The Assessment Data option on the Edit Assessment page.

For information on sharing previously assessed objects to other assessments, see the [Link to Existing \(Rely On\) Assessment Data](#) article. See the [Assessments Workflows](#) section for more information on configuring the assessment's workflow.