

Create Email Notifications

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For more detailed information on email notifications and nightly triggers, see the Email Templates section and Add a Trigger & Transition to a State article in the **Resolver Core Administrator's Guide**.

Create an Email Template

To create an email template:

- 1. Click the region in the top bar > Email Templates in the Other section.
- 2. Click Create Email Template to display the Create an Email Template page.
- 3. Enter Risk Response Plan Notify Plan Owner in the Email Template Name field.
- 4. Enter Risk Response Plan requires update in the Email Subject Line field.
- 5. Enter the following in the email body:

"A risk response plan, for which you are the owner, requires an update."

Email Template Name	
Risk Response Plan - Notify Plan Owner	
Make sure to select a name for your template that does not exist.	
Email Subject Line 🐵	
Risk Response Plan requires update	
Email Body 🙆	
A risk response plan, for which you are the owner, requires an update.	
A risk response plan, for which you are the owner, requires an update.	
A risk response plan, for which you are the owner, requires an update.	
A risk response plan, for which you are the owner, requires an update. Basic Markdown Formatting .ogo	
A risk response plan, for which you are the owner, requires an update. Basic Markdown Formatting .ogo Jpload your company's logo to a file storage website and then paste the public URL above	 (±

The Create an Email Template page.

6. Click Create.



Add the Notification to a Nightly Trigger

To add the email notification to a nightly trigger:

- Navigate the Edit Object Type page for the Risk Response Plan > Configure Workflow.
- 2. Click the **Send for Update** trigger under the **Active** state.
- 3. Click the $_{\rm eff}$ icon next to the transition > Add Action.
- 4. Select **Messaging** from the **Type** dropdown menu.
- 5. Enter Notify Plan Owner in the Name field.
- 6. Select **Email** from the **Message Types** dropdown menu.
- 7. Select **Plan Owner** from the **Roles** dropdown menu.
- 8. Select **Risk Response Plan Notify Plan Owner** from the **Email Template** dropdown menu.
- 9. Select Risk Response Plan Plan Owner from the Form Template drodpown menu.
- 10. Select **Nightly** from the **Delivery Frequency** dropdown menu.

Туре	
Messaging	~
Name	
Notify Plan Owner	
Message Types	
Email ×	~
Roles	
Plan Owner ×	~
Email Template	
Risk Response Plan - Notify Plan Owner	~
Form Template	
Risk Response Plan - Plan Owner	~
Delivery Frequency	
Nightly	~

The Action section of the Edit Trigger palette.

- 11. Click Create.
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