

Version 1.2 Release Notes

Last Modified on 08/10/2020 6:20 pm EDT

New Features

Assessments

The new Assessments feature enables a point-in-time or continuous evaluation of business activity data (e.g. audit, investigation, control assessments etc.).

Admin

Edit Assessment

CONTROL ASSESSMENT

CA

Assessments of our processes and control effectiveness by each office location.

WORKFLOW

⚙️ CONFIGURE WORKFLOW

FOCUS

P

Process

Choose a Data Definition

Process and Control

▼

CREATE NEW

CUSTOM DIMENSIONS

Select one...

▼

+ CREATE NEW

Location

×

OBJECT TYPE DIMENSIONS

Select one...

▼

+ ADD SELECTED (0)

Control Assessment Review

Name

CA: Payroll Edmonton

Description

A review of the controls for the Payroll process in Edmonton

Focus

P-5.1 Payroll

Location

Edmonton

Control Frequency

Daily

Control Effectiveness

Effective

Control Revision/Review

Weekly

Overall Effectiveness

Effective : 100

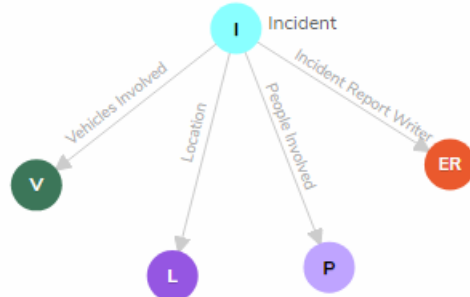
last calculated: a few seconds ago



Object Type Universe

The new Object Type Universe graph visualizes how all the object types in your org are associated with one another through relationships.

Admin : Object Type : **Universe**



Languages

It's now possible to upload translations for multiple languages into Core using the new Languages feature.

Admin : **Languages**

IMPORT LANGUAGE

Drag and drop (or browse for) a Language file to import.

Drag file here or click to upload

LANGUAGES

Select one...



ADD NEW LANGUAGE

US English

DEFAULT

English (Canada)



Spanish



Data Import

The Data Import feature now supports upload of spreadsheets that are up to 15 MB in size.

Formulas

Administrators can create formulas using variables from references on object types as well as create formulas using variables from n-depth relationships and references.

Printer Style Sheets

New printer style sheets ensure that only important data is included on printed copies of reports and forms.

4/21/2017 Resolver

New Incident

Enter the type of incident, your initials and the date the incident was created in the Name field below. For example, *EL/Hazard 2016/10/26*

Name
SB/Accident 2016/09/14

I-9

Incident
In Review

Incident Creator
Start typing to find Use...

Date Updated
📅

Dollar Value

Estimated Vehicle Damage

0 Low 25k

1/2

Related Object Types

The Editing Field page now has a Related Object Type section that displays links for the object types the field is linked to.

Maximum Characters

e.g. 10, 140, etc.

Maximum Characters is optional. It must be a whole number greater than or equal to Minimum Characters (if set).

Single or Multiple Lines

Single Line



Fields are single line by default. Change this to allow multiple lines/line breaks.

PREVIEW

Name

RELATED OBJECT TYPES

This Field is linked to the following Object Types:

I Incident

L Location

Design Enhancements

Additional design enhancements, including replacing the object type monogram with the unique ID icon on the My Tasks page and a darker font color in report tables for better readability.