

Advanced Options on Roles

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Overview

The **Advanced Options** section on the **Edit Role** screen lets Administrators disable the [Search](#), [Quick Add](#), [Help](#), and/or [Archived Search](#) functions for specific roles.

The ability to search, add objects on the fly, or view the help documentation is enabled by default, but when disabled, these functions are hidden from the [top bar](#) for users within the role.

When the archived search is enabled, it allows users to include archived objects when using the **Search** function in the top bar. Roles created prior to Version 3.0 have this option enabled by default, but roles created after 3.0 have this option disabled by default.

These options are useful if you need to restrict users from accessing or creating objects outside of an activity, to prevent users from navigating to a site (such as the Resolver Knowledge Base) that's outside of the application, or for data management.



Note:

If a user is in multiple roles and the permissions are in conflict, the role with the higher level of permissions will take precedence.

User Account Requirements

The user must have Administrator permissions to access the **Data Access** section in the **Admin Overview** screen.

Related Information/Setup

Please refer to the [Roles Overview](#) and the [Create a New Role](#) articles for more information on creating and using roles in Resolver.

Enabling Advanced Options on Roles

1. From the **Advanced Options** section on the **Admin: Roles** screen, select any of the following:
 - **Search Bar Enabled:** Shows or hides the [Search](#) field from the top bar.
 - **Quick Add Enabled:** Shows or hides the [Quick Add](#) feature from the top bar.
 - **Help Icon Enabled:** Shows or hides the link to the Resolver Knowledge Base from

the top bar.

- **Archived Search:** Shows or hides the option to include [archived data](#) in the search results when using the **Search** function.

The screenshot shows the 'Admin:Edit Role' interface. At the top, there's a navigation bar with 'Data Access', 'User Groups', and 'Roles'. Below this, the 'Test Role' section is visible. The 'Object Types' section has a 'Select one...' dropdown and a 'Select Permissions' button. The 'Users' section has a search bar with 'Valentina Rodriguez' and an 'ADD SELECTED (1)' button. The 'User Groups' section has a search bar with 'Activity Owner (Limited User)' and an 'ADD SELECTED (1)' button. The 'Advanced Options' section is highlighted with a red box and contains four checkboxes: 'Search Bar Enabled' (checked), 'Quick Add Enabled' (checked), 'Help Icon Enabled' (checked), and 'Archived Search' (unchecked). At the bottom right, there is a red 'X' button and a 'DONE' button.

Advanced Options Section

2. Click the **Done** button to save your changes.

This screenshot is identical to the previous one, showing the 'Admin:Edit Role' interface with the 'Advanced Options' section highlighted. In this view, the 'DONE' button at the bottom right is highlighted with a red box, indicating the final step to save the changes.

Done Button