Review a Requirement

Last Modified on 11/13/2025 9:21 am EST

Overview

After the Requirement Owner has reviewed a requirement or one has been updated, they return it to the Compliance Team**,** who will assess it for residual risk. As a member of the Compliance Team, requirements that have been submitted for your review will appear either in the My Tasks section or the **Assess Risk** activity.

User Account Requirements

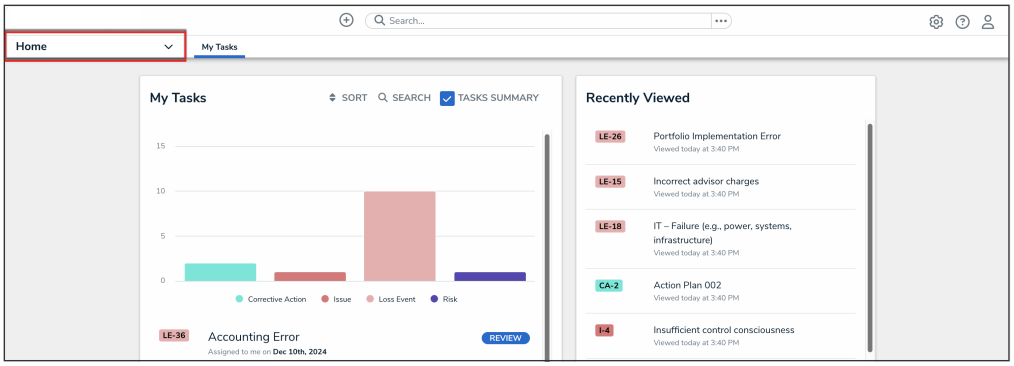
The user must be part of the Compliance Team or be a Requirement Owner & Delegate to see requirements and requirement details.

Related Information/Setup

Please refer to the Launch an Assessment article for more information on launching and reviewing assessments in Compliance Management.

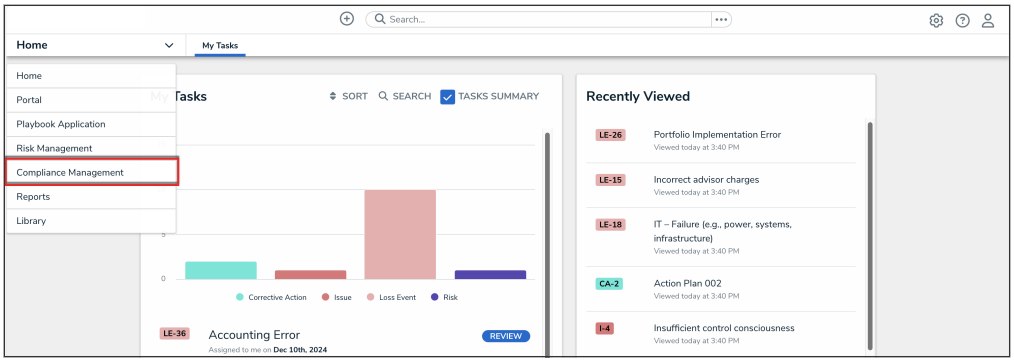
Navigation

1. From the ***Home*** screen, click the **Home** drop-down menu.



Home Drop-down Menu

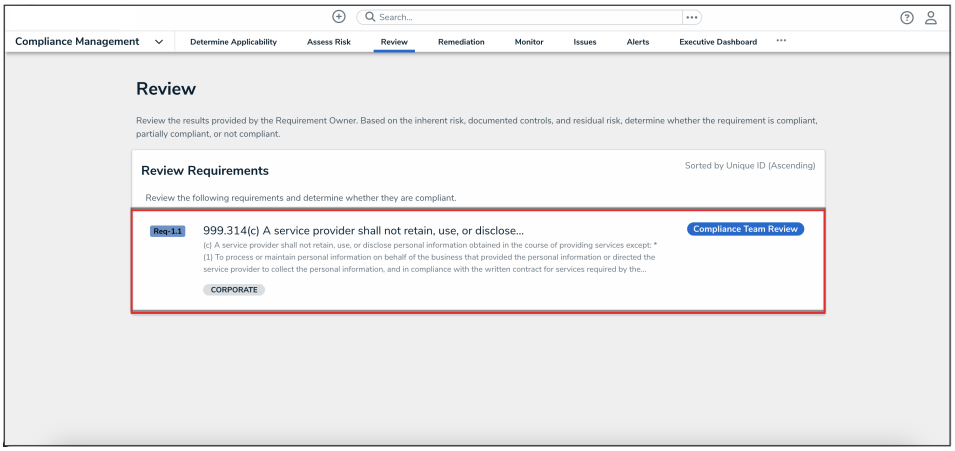
2. From the list of applications, click **Compliance Management**.



Compliance Management Application

Reviewing a Requirement

1. Click a requirement in the **Compliance Team Review** state to open the **Compliance Team Review** form.



Requirement in the Compliance Team Review State

2. **(Optional):** From the **AI Quick Actions** card, depending on what has been enabled on the form, you can either:

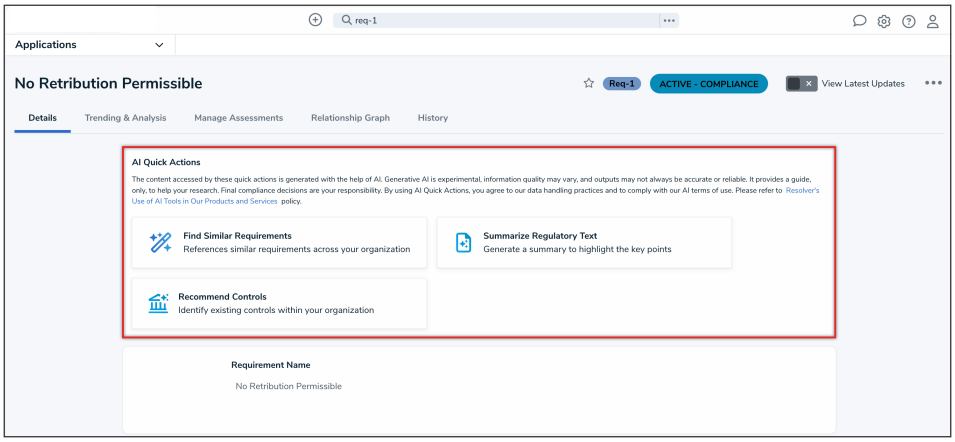
    a. Click the **Summarize Regulatory Text** button to use Regulatory Summarization. For more information on using Regulatory Summarization, please refer to the Using the Regulatory Summarization Feature on a Form article.

    > **Note:**
    > By generating a summary, you are agreeing to send selected text for temporary processing by our AI provider in the United States. Click here to learn more about Resolver's use of AI.

    b. Click the **Find Similar Requirements** button to use Requirement Similarity. For more information on using Requirement Similarity, please refer to the Using the

Requirement Similarity Feature on a Form article.

c. Click the **Recommend Controls** button to use Recommended Controls. For more information on using Recommended Controls, please refer to the Using the AI-Recommended Controls Feature on a Form article.



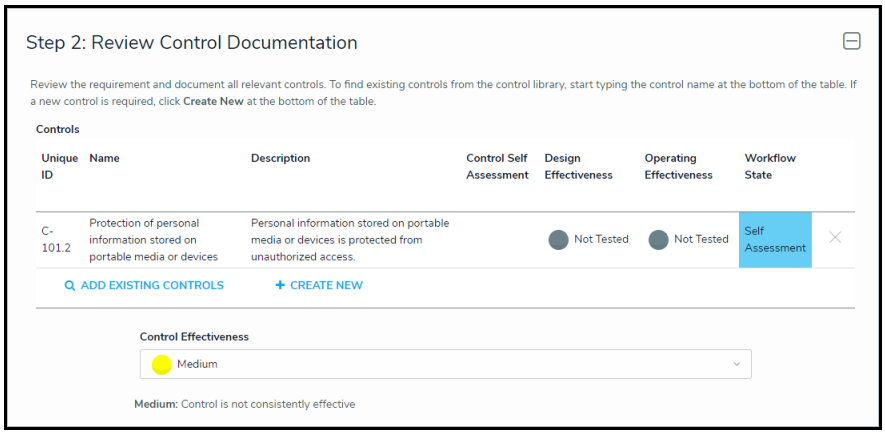
AI Quick Actions Card

3. **(Optional):** Navigate to the **Review Inherent Risk Assessment** section to review the inherent risk. Clicking the **Historical Trending** will display a chart showing how the inherent risk score has changed over time.

4. In the **Review Control Documentation** section:

   a. Click the name of a control to open the **Control Review** palette. Add any additional details, as needed.

   b. Select the rating that best describes the control in the **Control Effectiveness** field.

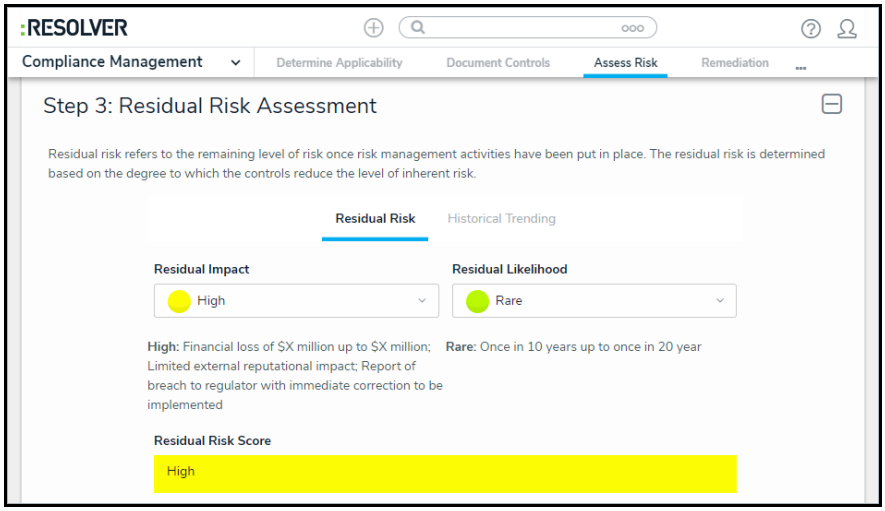


Review Control Documentation Section

5. In the **Residual Risk Assessment** section:

   a. Click the **Residual Impact** drop-down menu to select the impact of the risk after the controls have been put in place.

b. Click the **Residual Likelihood** drop-down menu to select how likely the risk is to occur after the controls have been put in place.



Residual Risk Assessment Section

c. Click the **Historical Trending** tab to view how the residual risk score has fluctuated over time.

Historical Trending Tab

6. **(Optional):** In the **Document Issues** section:

a. Click the name of an issue to make any changes or to close the issue as needed.

b. Begin typing keywords in the search bar to display a list of existing issues. Click on

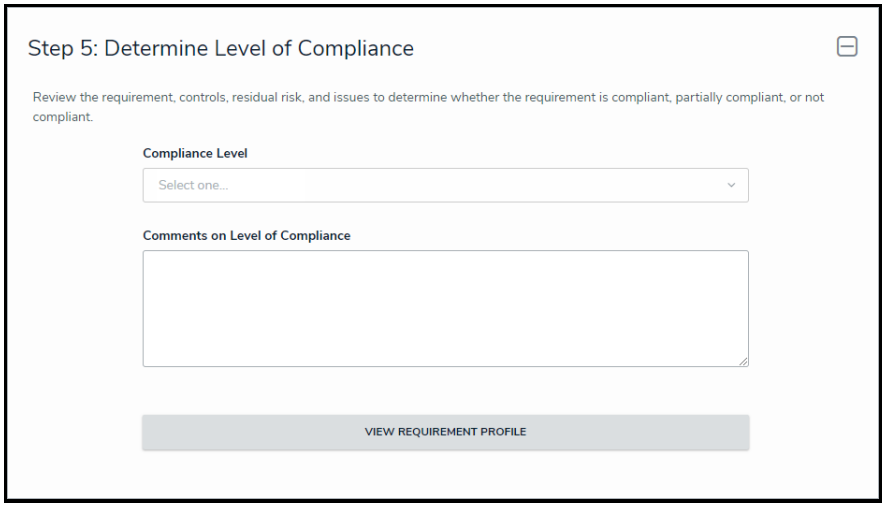
an appropriate issue to add it to the requirement.

c. Click **+** to open the **Create a New Issue** palette. Fill in the fields as required.

7. In the **Determine Level of Compliance** section:

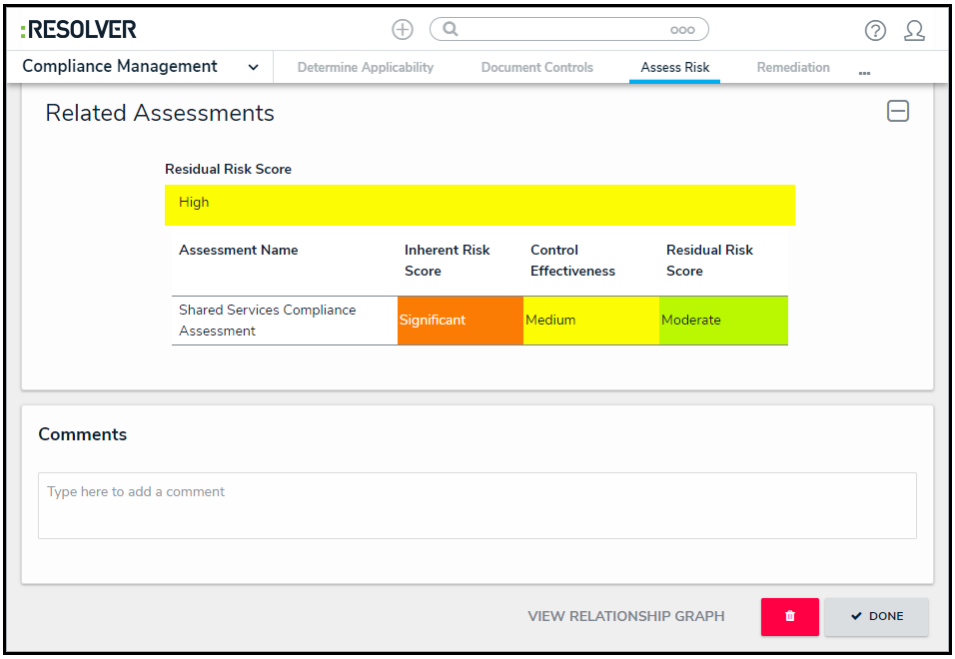
   a. Select the requirement's level of compliance in the **Compliance Level** select list.

   b. Enter any comments on the requirement's compliance level in the **Comments on Level of Compliance** field.



Determine Level of Compliance Section

8. **(Optional):** Expand the **Related Assessments** section to view the assessments related to the risk. Clicking on an assessment will display its **Requirement Review** form.



Related Assessments Section

9. Add comments, as needed.

10. Click one of the following buttons:

    - **Remediation Required**: Send the requirement back to the Requirement Owner if further input is required.
    - **Send to Monitoring**: Transition the requirement to the **Monitoring** state.