

Scope & Launch Overview

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Overview

Scope and Launch are important terms to understand when creating an Assessment. These terms are outlined below:

Related Information/Setup

For information on the role of an administrator in the scope and launch of an assessment, see the [Scope & Launch Requirements](#) article.

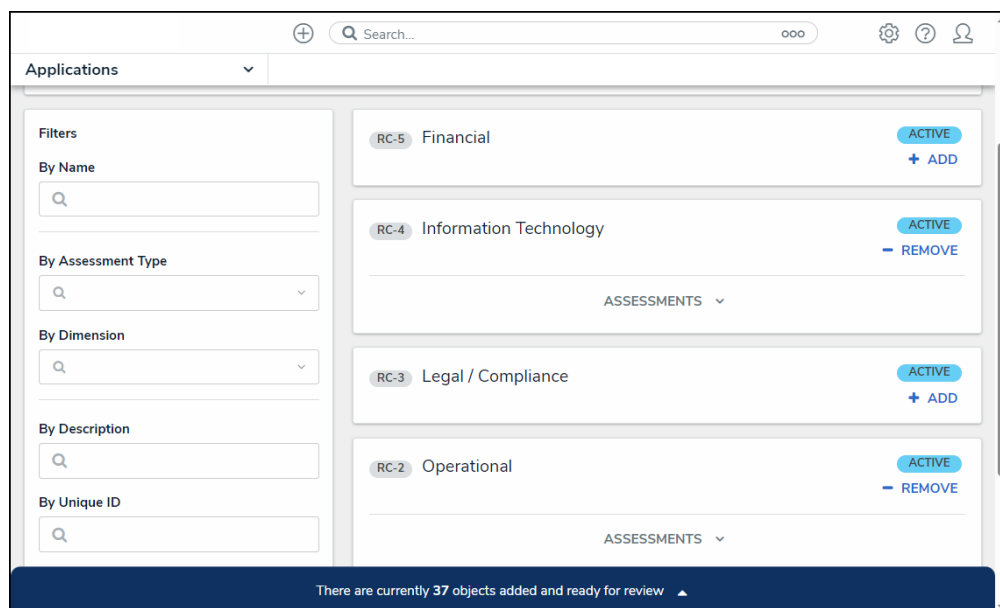
For information on the role on an end-user in completing an assessment, see the [Scope & Launch/Create an Assessment](#) article.

Using large data sets (e.g., compliance frameworks, over 2000 scoped objects, etc.) within an assessment may create timeouts and cause errors. Please refer to the [Scope and Launch Thresholds and Best Practices](#) article for best practices on how to alleviate these potential issues when using large sets of data.

Scope

A **Scope** refers to objects or instances used to design or create an assessment.

A user creates a basic assessment by entering a name, selecting a [dimension](#), and adding fields to the assessment form. After the assessment is moved out of the **Creation** state, the user clicks the [Open Assessment Scoping](#) form action to select objects and instances from the assessment [focus](#) object type(s).



A Navigation Form Used to Scope an Assessment Before launch

After selecting objects and instances, click the **Banner** to display the navigation form. The use of [navigation form](#) further filters the data.

Navigation forms are not required when launching assessments as it's possible to use a [standard form](#) with the [Assessment Context](#) element to create new assessments; however, Resolver recommends using navigation forms under most circumstances. See the [Navigation Form](#) article for more information.

The tree view on the form helps users decide if related objects are relevant and allow them to add or remove those objects from the assessment. Depending on the user's [permissions](#), the navigation form enables users to review and edit an object through a palette.

The screenshot shows the Resolver Navigation Form interface. At the top, there's a search bar and a status bar indicating "There are currently 37 objects added and ready for review". Below this is a "Filters" section with a tree view. The tree view shows a hierarchy of categories: "Information Technology" (checked), "Data Security" (checked), "Operational" (checked), "Fiduciary Duty" (checked), "Fraud" (checked), "Member Satisfaction" (checked), "Operations" (checked), "People / HR" (checked), "Project" (checked), and "Talent" (checked). To the right of the tree view is a "CONFIRM SCOPE" button. On the left side of the tree view, there's a "Review your scope" section with instructions: "Take a look at the scope of your assessment by expanding the tree and seeing if you want to assess. To narrow the scope of your assessment, expand the nodes on the tree and then select or de-select specific items until you have exactly the data you want to assess selected." Below this is an "Assessment details" section showing "Risk Assessment Workplace" and "Business Unit 1 - Business Unit".

Navigation Form to Allow Further Refinement

Launch

A **Launch** refers to processing a fully created assessment in Resolver.