

Recommended Process for Creating Applications

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To create an application as quickly and easily as possible, Resolver recommends that administrators follow the process outlined below:

1. **Create users, user groups, and roles.**
2. **Create an application.**
3. **Create an activity:** Enter the activity's name and description.
4. **Create object types:** Enter the object type's name(s), description, and configure its monogram and icon.
5. **Create object type groups:** Enter the group's name(s), then edit the group to add related object types.
6. **Configure the object types:** Add [fields](#), [relationships](#), [formulas](#), [roles](#), and [inferred permissions](#), and configure the [workflow states](#), triggers, transitions, conditions, and actions.
7. **Add object types to roles:** Configure the workflow permissions for each state on each object type added to the role.
8. **Create forms and data visualizations for the object types.**
9. **Configure the activities' actions, roles, and views.**

The steps to complete the above process are discussed in detail the remainder of this guide.