

Version 23.3ab Release Notes (Compliance Management)

Last Modified on 10/24/2023 11:16 am EDT

Improvements

- Ovals were enabled for Formulas on the Third-Party Assessment – Third-Party Contact – Consolidation form.
- The CM – 1 – Start Compliance Assessment email template for the Compliance Assessment Workflow was reconfigured.
- We replaced the word Dashboard on the following reports:
 - On the CM – Compliance Management Status Dashboard report, Dashboard was replaced with Overview.
 - On the CM – First Line Compliance Dashboard report, Dashboard was replaced with Summary.
- The following email templates for the Requirement Workflow were reconfigured:
 - CM – 2a – Requirement Updated (Nightly)
 - CM – 2b – Requirement Effective Date Reached
 - CM – 2c – Assign Requirement Owner
 - CM – 2d – Assign Requirement Owner (Nightly)
 - CM – 2e – Compliance Team Applicability Assessment (Nightly)
- The CM – 3 – Issue Review email template for the Issue Workflow was reconfigured.
- The **Issues** tab was added to the Compliance Management Application.
- We redesigned the Requirement – CM – 1a - Library Form by:
 - Form sections separate by Card.
 - Record Properties were removed from the Form.
 - Change the Relationship Data section to a tab.
- We redesigned the Regulator Library – Library Form by:
 - Read Only was removed from the Object Name.
 - Form sections separate by Card.
 - Change the Relationship Data section to a tab.
 - The Archive trigger was moved to the left side of the Form.
- We redesigned the Compliance Framework – Library Form by:
 - Improved the Report and Grid placements within the Form.
 - Form sections separate by Card.
 - The Archive trigger was moved to the left side of the Form.
 - The Record Properties section was replaced with the Content Properties for RCM unique ID.
- We redesigned the Source – Library Form by:

- The Custom Name was removed, and the Object Name was enabled.
- Record Properties were removed from the Form.
- Form sections separate by Card.
- Form section descriptions were added.
- The Archive trigger was moved to the left side of the Form.
- Change the Relationship Data section to a tab.
- We redesigned the Topic - Library and Subtopic - Library Forms by:
 - Read Only was removed from the Object Name.
 - Improved the Report and Grid placements within the Form.
 - Form sections separate by Card.
 - The Archive trigger was moved to the left side of the Form.
 - Change the Relationship Data section to a tab.
 - The Record Properties section was replaced with the Content Properties for RCM unique ID.
- We redesigned the Requirement - CM - 1 -Library and Requirement Detail - Library Forms by:
 - Form sections separate by Card.
 - The Archive trigger was moved to the left side of the Form.
 - Change the Relationship Data section to a tab.
 - The Record Properties section was replaced with the Content Properties for RCM unique ID.
- We redesigned the Corrective Action - GRC - Overview Form by:
 - Form sections separate by Card.
 - The Archive trigger was moved to the left side of the Form.
 - Change the Relationship Data section to a tab.
 - Change the Forms format to the left side column.
 - The Corrective Action Details when the form is in a Creation state.
- We redesigned the Test - GRC - 1 - Create Form by:
 - Form sections separate by Card.
 - Increased the size of the Details section to 75%.
- We redesigned the Test - CM - 2 - Overview Form by:
 - The Custom Name was removed, and the Object Name was enabled.
 - Form sections separate by Card.
 - Increased the size of the Details section to 75%.
 - Change the Relationship Data section to a tab.
 - The Test name was removed from the Form name.
 - The Archive trigger was moved to the left side of the Form.
- We redesigned the CM - Alert Catalogue Report by:

- The Alert Types pie chart was removed.
- The Alert Type column was removed from the Alert table.
- The Alert Details label was added to the Alert table.
- The Alert Status pie chart was reconfigured to half a pie chart.
- We replaced the word Dashboard on the My Policy Dashboard report with Overview.
- We removed the word Dashboard on all the Report and Portal views to Overview.
- Formula Ovals were enabled on all CM Forms.
- An Executive Dashboard was added to the Dashboard feature to outline the current status of Enterprise Risk Management.