

# Version 3.3 Release Notes (Risk)

Last Modified on 04/05/2023 5:13 pm EDT

*Note: The following features are not added to Risk Management by default. For information on adding these features to your version of the app, contact your CSM.*

## New Features

### Shared Controls

- Controls being used in a risk assessment can now be utilized by a risk assessment in a different business unit or by an assessment in another GRC app, rather than utilizing a clone or new version of that control. This will allow separate teams to share efforts and insight across the organization, increasing teams' efficiency and reducing the burden on front-line users.

**Review Objects**  
Please determine whether you want to create a new version or link to the results of existing assessments.  
Note: **Create New Version** is selected by default

**Filters**  
By Name  
By Unique ID

**Global Assessment Selection**  
Note: Selecting an option here will apply that assessment's results to all listed objects  
ASSESSMENTS ▾

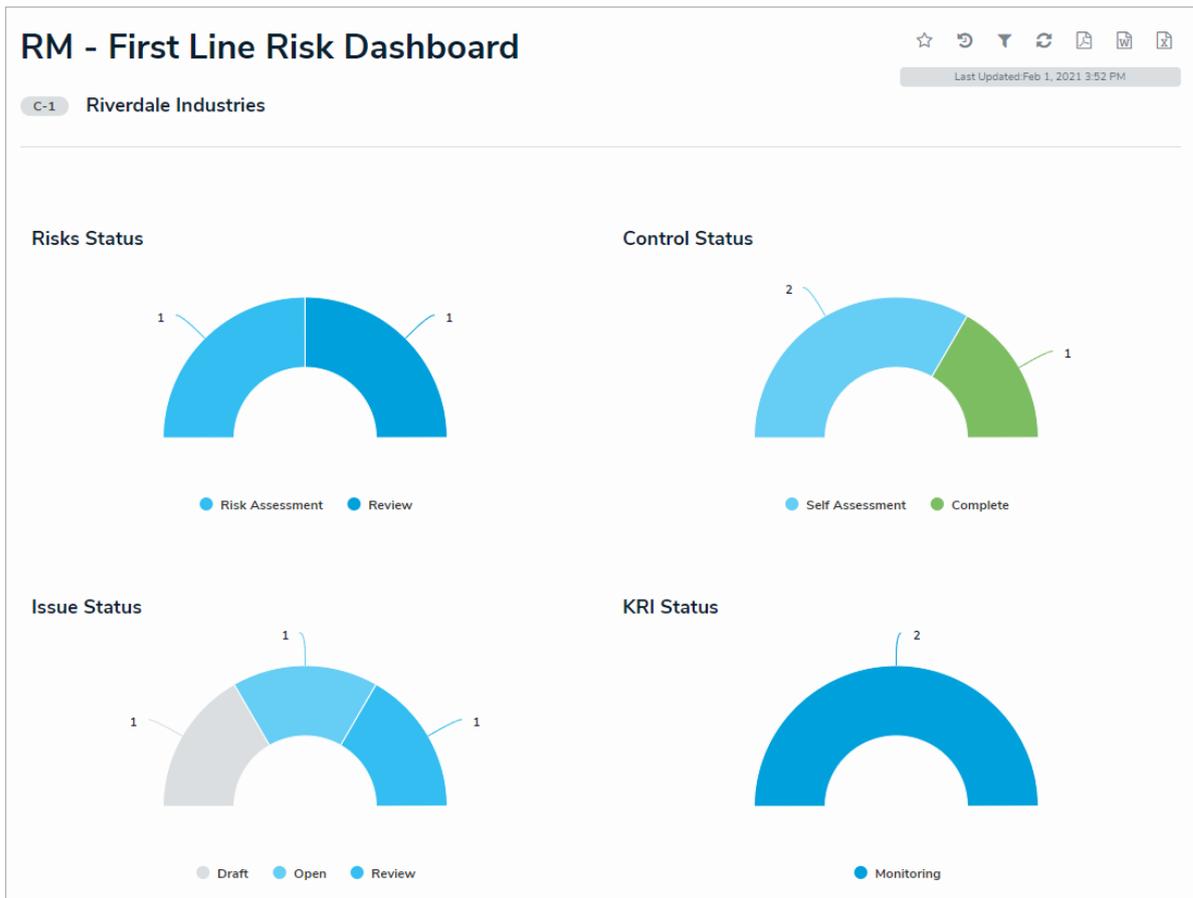
**Control**

- C-20** Review results of Capital Adequacy report  Create New Version
- C-55** Support by functional SMEs and safety teams  Create New Version

Test Assessment **CORPORATE**  Link to Existing

### First Line Risk Management Dashboard

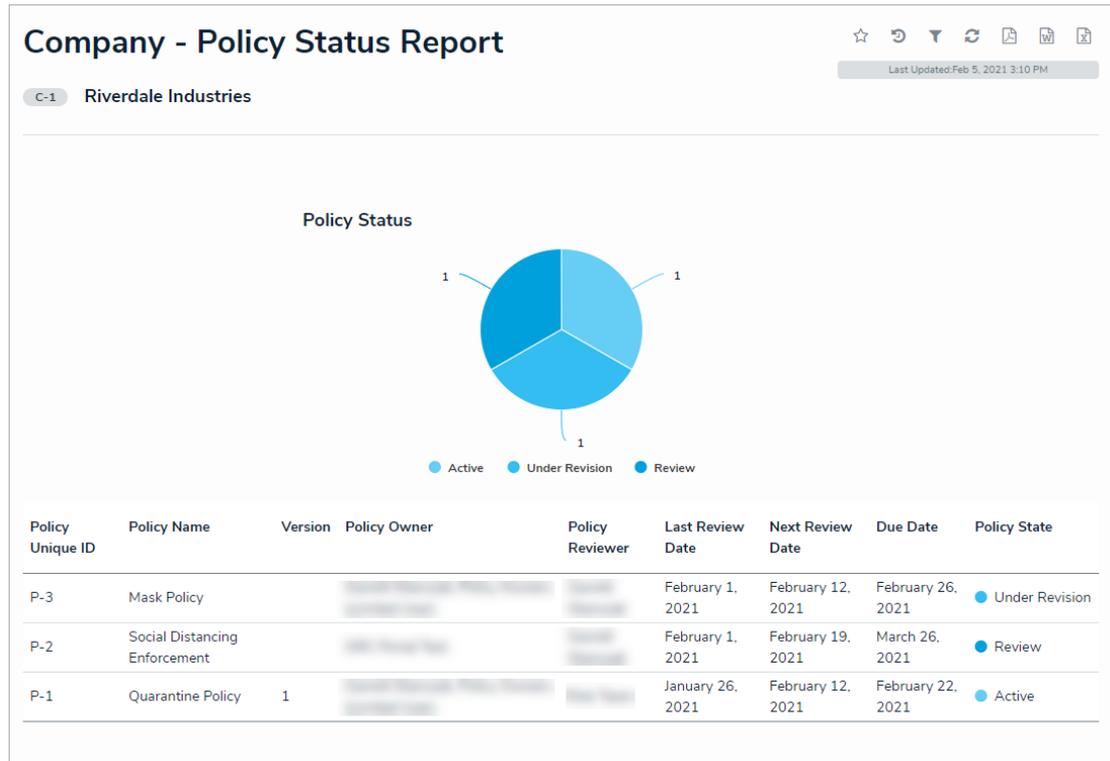
- A new First Line Risk Management Dashboard report has been added to the portal for limited users in the Risk Management App. This report grants first line users a full view of the status and other data of all risks, controls, issues, and KRIs that have been assigned to them.



## Policy Object Type

- A new Policy object type has been added to the app. Policies can be attached to controls to strengthen the supporting evidence to the control’s effectiveness. A single policy may support multiple controls, therefore having the ability to relate across controls reduces the redundancy of control documentation. This also allows the organization to maintain an inventory of policies across their organization.
- A new Policy Owner (Limited User) user group has been added to the app. This user group will own all policies and be responsible for reviewing them after they have been added to controls. In addition, the Risk Limited User user group has read-only access to all policies.
- A new Policy Global Access user group has been added to the app. Members of this user group are granted read-only access to all created policies.
- To support this new object type, the following reports have been added to the app:
  - My Policies Dashboard: A consolidated summary of all policies that have been assigned to a particular user.
  - Policy Summary: A report accessible through the policy itself that allows for easy export to PDF.
  - Policy Update Status Report: A report that shows users the status of all policies in the

system.



## UI Improvements

- The relationship tables on all key forms will display colors as ovals.
- The Create Assessment form for all three types of assessments will have dimensions displayed in 50% wide sections.
- The relationship tables on various assessment forms have been adjusted to prevent orphaned data from unlinking objects.