

Review and Close a Loss Event

Last Modified on 04/05/2023 5:14 pm EDT

Once a loss event owner has reviewed a loss event, it is sent to the Risk Team for further review. The Risk Team can then edit or add additional details, before either closing the event or sending it back to the event loss owner. As a Risk Team member, loss events that have been submitted for your review will appear either on the My Tasks page or the **Loss Events in Review** section of the **Loss Events** tab.

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Home ~	My Tasks			
My Tasks	♦ SORT ∨ Q SEARCH		0	
		Loss Event		
LE-112 LE-112 - Damaged Asset REVIEW				
Assigned to me on Oct 20th	, 2020		2	
LE-2 Breach of Investn	nent Restriction or Guideline	0 1	2 3	
Assigned to me on Oct 20th, 2020 REVIEW		Review		

Assigned loss events on the My Tasks page.

To review loss events:

- Log into a user account that's been added to the **Risk Team** user group to display the **My** Tasks page.
- 2. Click a loss event to display the Loss Event Overview form.



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Loss Event Review			
Loss Event Over			LE-2
Loss Event Name			
Breach of Investment Restriction or	r Guideline		
Description			
Loss Event Owner			
Loss Event Owner	Jser) ×		<i>h</i>
Loss Event Owner Loss Event Owners (Limited U Date/Time Submitted January 7, 2020 5:00 pm	lser) ×		~
Loss Event Owner Loss Event Owners (Limited U Date/Time Submitted January 7, 2020 5:00 pm Event Severity	Iser) × Level 2 Loss Event Type 0	Date of Occurence	~
Loss Event Owner Loss Event Owners (Limited U Date/Time Submitted January 7, 2020 5:00 pm Event Severity High	User) × Level 2 Loss Event Type • V Theft & Fraud ext ×	Date of Occurence • V December 25, 201	~ ~ 9 ~
Loss Event Owner Loss Event Owners (Limited U Date/Time Submitted January 7, 2020 5:00 pm Event Severity High Internal Business Unit	Iser) × Level 2 Loss Event Type • Theft & Fraud ext × Level 2 Business Line	Date of Occurence • Compared December 25, 201 Date of Discovery •	

The Loss Event Overview form.

3. Edit or fill in the fields as required. Read more here: Review a Loss Event as a Loss Event Owner.

To close loss events:

- 1. In the **Closure Information** section:
 - a. Enter the date the event has been recorded in the books in the Date of Recognition/Accounting Date field.
 - b. Describe the actions and tasks that have been performed in order to close the event in the **Closure Summary** field.



Step 5: Closure Information	
Summarize all tasks performed in order to close the event.	
Date of Recognition/Accounting Date 9	
🛗 March 8, 2020 🗸	
Closure Summary	
Tom ne iudico putent, vidit facilisi at mel. Evertitur constituam ne eos, at novum iisque id nec. Mei eu vitae discere, ex alia utroque maluisset his, mollis suscipit i	liber assueverit sed. Error rationibus sea ea. Facete d mel.
	CLOSE EVENT
	RETURN FOR ADDITIONAL INFO

The Closure Information section.

- 2. Click one of the following buttons:
 - **Close Event**: Closes the loss event.
 - **Return for Additional Info**: Sends the event back to the assigned loss event owner for further review.